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Nevada Bar No. 5859  
NICHOLAS A. KOFFROTH, ESQ.  
Nevada Bar No. 16264  
ZACHARY T. WILLIAMS, ESQ.  
Nevada Bar No. 16023  
**FOX ROTHSCHILD LLP**  
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*Counsel for Debtor*

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re

CASH CLOUD, INC.,  
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**PROVINCE, LLC'S MONTHLY FEE  
STATEMENT OF SERVICES RENDERED  
AND EXPENSES INCURRED FOR THE  
PERIOD FROM MAY 1, 2023 THROUGH  
MAY 31, 2023**

**Hearing Date:** N/A

**Hearing Time:** N/A

Province, LLC ("Province"), financial advisor to the Cash Cloud, Inc. (the "Debtor"), debtor and debtor-in-possession in the above-captioned case (the "Chapter 11 Case"), hereby submits this *Monthly Fee Statement for Services Rendered and Expenses Incurred for the Period from May 1, 2023 Through May 31, 2023* (the "Statement"), pursuant to the *Final Order Authorizing Retention and Employment of Province, LLC as Financial Advisor, Effective as of the Petition Date* [ECF No. 223] and the Court's *Order Granting Debtor's Motion Pursuant to 11 U.S.C. §§ 105(a) and 331, And Fed. R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim Compensation*

1 *and Reimbursement of Expenses of Professionals* [ECF No. 321] (the “Interim Compensation  
2 Procedures Order”).

3 In support of this Statement, Province respectfully represents as follows:

4 1. Province hereby seeks allowance and payment of interim compensation for services  
5 rendered and reimbursement of expenses incurred as Debtor’s financial advisor during the period  
6 from May 1, 2023 through May 31, 2023 (the “Statement Period”).

7 2. Province seeks allowance and payment of interim compensation for fees in the  
8 amount of \$392,711.76, representing 80% of the \$490,889.70<sup>1</sup> in fees incurred for services rendered  
9 during the Statement Period, plus reimbursement of \$1,376.17, representing 100% of the expenses  
10 incurred during the Statement Period, for a total award of \$394,087.93 for the Statement Period.

11 3. Attached hereto as **Exhibit A** is the name of each timekeeper who performed services  
12 in connection with the Chapter 11 Case during the Statement Period, and the hourly rate for each  
13 such timekeeper.

14 4. Attached hereto as **Exhibit B** is a task code summary.

15 5. Attached hereto as **Exhibit C** is a detailed invoice of time expended by the  
16 timekeepers who performed services during the Statement Period and of the expenses paid during  
17 the Statement Period.

18 6. On the same date this Statement was filed, Province served a copy of this Statement  
19 via electronic mail/notice on the following parties (each a “Notice Party,” and collectively, the  
20 “Notice Parties”):

- 21 i. Cash Cloud, Inc., c/o Ayala & Associates, 300 S. 4<sup>th</sup> Street, 16<sup>th</sup> Floor, Las  
Vegas, NV 89101 (Attn: Daniel Ayala; dayala@ayalalaw.com);
- 22 ii. Fox Rothschild, LLC, 1980 Festival Plaza Drive, Suite 700, Las Vegas,  
23 Nevada 89135 (Attn: Brett A. Axelrod, Esq.; baxelrod@foxrothschild.com);  
counsel to Debtor;
- 24 iii. United States Trustee Tracey Hope Davis, 300 Las Vegas Boulevard South,  
25 Suite 4300, Las Vegas, NV 89101 (Attn: Jared A. Day, Trial Attorney;  
26 Jared.A.Day@usdoj.gov);

27 \_\_\_\_\_  
28 <sup>1</sup> The fees requested for the Statement Period were reduced by a voluntary discount in the amount of \$54,543.30.

- iv. Seward & Kissell, LLP, One Battery Park Plaza, New York, NY 10004 (Attn: Robert J. Gayda; gayda@sewkis.com; Catherine V. LoTempio; lotempio@sewkis.com; Andrew J. Matott; matott@sewkis.com), and McDonald Carano, LLP, 2300 West Sahara Avenue, Suite 1200, Las Vegas, NV 89102 (Attn: Ryan J. Works; rworks@mcdonaldcarano.com), counsel to the Official Committee of Unsecured Creditors;
- v. Berger Singerman LLP, 1450 Brickell Avenue, Suite 1900, Miami, FL 33131 (Attn: Jordi Guso; JGuso@bergersingerman.com), and Sylvester & Polednak, Ltd., 1731 Village Center Circle, Las Vegas, NV 89134 (Attn: Jeffrey R. Sylvester; Jeff@SylvesterPolednak.com; counsel to DIP lender CKDL Credit, LLC;
- vi. Morrison & Foerster LLO, 250 West 55<sup>th</sup> Street, New York, NY 10019-9601 (Attn: Andrew Kissner; akissner@mofo.com; Gary Lee; glee@mofo.com), and Shea Larsen, 1731 Village Center Circle, Suite 150, Las Vegas, NV 89134 (Attn: James Patrick Shea; jshea@shea.law; Bart K. Larsen; blarsen@shea.law; Kyle M. Wyant; kwyant@shea.law); counsel to Enigma Securities Limited; and
- vii. Clearly Gottlieb Steen & Hamilton LLP, One Liberty Plaza, New York, NY 10006, (Attn: Sean A. O'Neal; soneal@cgsh.com; Jane VanLare; jvanlare@cgsh.com), and Snell & Wilmer L.L.P., 3883 Howard Hughes Parkway, Suite 1100, Las Vegas, NV 89169 (Attn: Robert R. Kinan; rkinas@swlaw.com); counsel to Genesis Global Holdco, LLC.

7. Pursuant to the Interim Compensation Procedures Order, each Notice Party will have twenty (20) days after service (or the next business day if the 20<sup>th</sup> day is not a business day) of a Monthly Fee Application (the “Objection Deadline”), to object to the requested fees and expenses in accordance with the procedures described in subparagraph (b) set forth on page three of the Interim Compensation Procedures Order.

8. If no objections are raised on or before the Objection Deadline, Province shall file a certificate of no objection with the Court, after which Debtor shall be authorized to pay to Province an amount equal to 80% of the fees and 100% of the expenses incurred during the period covered by this Statement.

9. If an objection is properly filed before the Objection Deadline, Province shall file a certificate of no objection with the Court with respect to the fees and expenses, if any, that are not subject to objection (the “Undisputed Fees” and “Undisputed Expenses”), after which the Debtor

1 shall be authorized to pay to Province an amount equal to 80% of the Undisputed Fees and 100% of  
2 the Undisputed Expenses incurred during the period covered by this Statement.

3 10. Province acknowledges that the interim payment of compensation and reimbursement  
4 of expenses sought in this Statement does not constitute a request for final allowance of such  
5 compensation and reimbursement of expenses. At the conclusion of the Chapter 11 Case, Province  
6 will seek final allowance of the fees charged and expenses incurred for the entirety of the Chapter 11  
7 Case, and any interim fees and expenses received during the course of the Chapter 11 Case will be  
8 credited against such fees and expenses that are allowed on a final basis.

9 11. Neither Province nor any member of Province has any agreement or understanding of  
10 any kind to divide, pay over, or share with any other person, except as among the members of  
11 Province, any portion of the fees or expenses to be awarded pursuant to this Statement.

12 DATED: June 29, 2023

PROVINCE, LLC

14 By: /s/ Paul Huygens

15 Paul Huygens  
2360 Corporate Circle, Suite 340  
Henderson, Nevada 89074  
16 Telephone: (702) 685-5555  
Email: phuygens@provincefirm.com

17 *Financial Advisor to Debtor*

19 Submitted By:

20 **FOX ROTHSCHILD LLP**

21 By: /s/Brett A. Axelrod

22 BRETT A. AXELROD, ESQ.

Nevada Bar No. 5859

23 NICHOLAS A. KOFFROTH, ESQ.

Nevada Bar No. 16264

24 ZACHARY T. WILLIAMS, ESQ.

Nevada Bar No. 16023

25 1980 Festival Plaza Drive, Suite 700

26 Las Vegas, Nevada 89135

27 *Counsel for Debtor*

**EXHIBIT A****Summary of Province Professionals and Paraprofessionals**

May 1, 2023 through May 31, 2023

<b>Name of Professional Individual</b>	<b>Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise</b>	<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Paul Huygens, CPA, CFE	Principal – Corporate restructuring. CPA license in 1999, CFE license in 2015.	\$1,320	25.0	\$33,000.00
Dan Moses	Principal – Corporate restructuring.	\$1,260	199.4	\$251,244.00
Eric Bashaw	Tax Director - Corporate tax and accounting.	\$830	3.6	\$2,988.00
Bill McMahon	Risk Director - Risk management and business insurance.	\$740	0.4	\$296.00
Mark Kemper	Director - Corporate restructuring.	\$650	9.3	\$6,045.00
Tanner James	Senior Associate - Finance and data analytics.	\$560	324.2	\$181,552.00
Spencer Stires	Associate - Investment banking and corporate valuation.	\$480	144.9	\$69,552.00
	<b>Subtotal</b>		<b>706.8</b>	<b>\$544,677.00</b>
	<b>Blended Rate for Professionals</b>	<b>\$770.62</b>		
<b>Para Professionals</b>		<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Eric Mattson	Paralegal	\$270	2.8	\$756.00
	<b>Subtotal</b>		<b>2.8</b>	<b>\$756.00</b>
			<b>Fee Statement Hours</b>	<b>Total Compensation</b>
	<b>Subtotal</b>		<b>709.6</b>	<b>\$545,433.00</b>
	<b>Blended Rate for All Billers</b>	<b>\$768.65</b>		
	<b>Voluntary Discount (10%)</b>			<b>(\$54,543.30)</b>
	<b>Grand Total</b>		<b>709.6</b>	<b>\$490,889.70</b>

**EXHIBIT B****Task Code Summary**

May 1, 2023 through May 31, 2023

<b>Project Categories</b>	<b>Total Hours</b>	<b>Total Fees</b>
Business Analysis / Operations	344.8	\$222,483.00
Case Administration	2.8	\$2,344.00
Claims Analysis and Objections	7.7	\$4,416.00
Committee Activities	43.4	\$36,222.00
Court Filings	6.6	\$5,972.00
Court Hearings	3.1	\$2,996.00
Fee / Employment Applications	4.6	\$3,024.00
Financing Activities	19.2	\$21,672.00
Insurance	0.4	\$296.00
Litigation	2.1	\$1,526.00
Plan and Disclosure Statement	13.2	\$15,826.00
Sale Process	257.5	\$225,332.00
Tax Issues	4.2	\$3,324.00
<b>Subtotal</b>	<b>709.6</b>	<b>\$545,433.00</b>
<b>Voluntary Discount (10%)</b>		<b>(\$54,543.30)</b>
<b>Grand Total</b>	<b>709.6</b>	<b>\$490,889.70</b>

**EXHIBIT C**

**Invoice**

May 1, 2023 through May 31, 2023

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2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

**INVOICE DATE:** 6/27/2023  
**INVOICE NO:** 94170  
**BILLING THROUGH:** 5/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By : Daniel L Moses

**INVOICE SUMMARY****PROFESSIONAL SERVICES**

EMPLOYEE	HOURS	RATE	AMOUNT
Bill McMahon	0.40	\$740.00	\$296.00
Dan Moses	199.40	\$1,260.00	\$251,244.00
Eric Bashaw	3.60	\$830.00	\$2,988.00
Eric Mattson	2.80	\$270.00	\$756.00
Mark Kemper	9.30	\$650.00	\$6,045.00
Paul Huygens	25.00	\$1,320.00	\$33,000.00
Spencer Stires	144.90	\$480.00	\$69,552.00
Tanner James	324.20	\$560.00	\$181,552.00
<b>PROFESSIONAL SERVICES</b>		<b>709.60</b>	<b>\$545,433.00</b>

**EXPENSES**

DESCRIPTION	AMOUNT
Research	\$946.20
Meals	\$429.97
<b>EXPENSES TOTAL</b>	<b>\$1,376.17</b>

**DISCOUNT APPLIED** (\$54,543.30)

**AMOUNT DUE THIS INVOICE** **\$492,265.87**

This invoice is due on 6/27/2023



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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/1/2023	Spencer Stires	Business Analysis / Operations <i>Explained the lease file renaming exercise to interested parties and provided details on the unique ID system.</i>	0.70	\$480.00	\$336.00
5/1/2023	Spencer Stires	Business Analysis / Operations <i>Assisted in compiling lease documents for specified locations as requested by K. Maloney.</i>	2.50	\$480.00	\$1,200.00
5/1/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with T. James of Province on diligence update.</i>	0.20	\$1,260.00	\$252.00
5/1/2023	Tanner James	Business Analysis / Operations <i>Attended on site meetings with the company's management team.</i>	2.80	\$560.00	\$1,568.00
5/1/2023	Spencer Stires	Business Analysis / Operations <i>Continued assisting in compiling lease documents for specified locations as requested by K. Maloney.</i>	1.80	\$480.00	\$864.00
5/1/2023	Spencer Stires	Business Analysis / Operations <i>Answered K. Maloney's questions regarding lease document identification and naming conventions.</i>	0.60	\$480.00	\$288.00
5/1/2023	Tanner James	Business Analysis / Operations <i>Discussion with landlord re: 9019 settlement.</i>	1.10	\$560.00	\$616.00
5/1/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with B. Axelrod of Fox Rothschild on employees and HR.</i>	0.40	\$1,260.00	\$504.00
5/1/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed response from J. Lu of Komodo on OptConnect agreement.</i>	0.10	\$1,260.00	\$126.00
5/1/2023	Paul Huygens	Business Analysis / Operations <i>Call with Fox Rothschild and Province teams re: term sheets, issues and considerations.</i>	0.50	\$1,320.00	\$660.00
5/1/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with T. James and P. Huygens on update call.</i>	0.10	\$1,260.00	\$126.00
5/1/2023	Dan Moses	Business Analysis / Operations <i>Call with B. Axelrod of Fox Rothschild and the Province team re: diligence update.</i>	0.50	\$1,260.00	\$630.00
5/1/2023	Spencer Stires	Business Analysis / Operations	0.40	\$480.00	\$192.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with Stretto to confirm information about leases available through CC Web software.</i>			
5/1/2023	Dan Moses	Committee Activities	0.60	\$1,260.00	\$756.00
		<i>Prepared for call with UCC advisors, Province and Fox Rothschild.</i>			
5/1/2023	Tanner James	Committee Activities	1.10	\$560.00	\$616.00
		<i>Prepared for (0.3) and participated in semi-weekly call with committee professionals (0.8).</i>			
5/1/2023	Dan Moses	Committee Activities	0.80	\$1,260.00	\$1,008.00
		<i>Participated in UCC weekly committee discussion with FTI and Province.</i>			
5/1/2023	Paul Huygens	Committee Activities	1.00	\$1,320.00	\$1,320.00
		<i>Participated in call with FTI and Province teams re: general catchup, sale and case strategy (0.8). Reviewed and corresponded re: bidder questions and executive contract decisions (0.2)</i>			
5/1/2023	Dan Moses	Plan and Disclosure Statement	0.20	\$1,260.00	\$252.00
		<i>Corresponded with T. James in collateral analysis for enigma.</i>			
5/1/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed emails from K. Maloney of RocketCoin on diligence requests.</i>			
5/1/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed draft cover letter provided by Fox Rothschild to provide to stalking horse bid.</i>			
5/1/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion with CEP of RocketCoin and R. Schultz on personnel.</i>			
5/1/2023	Tanner James	Sale Process	1.60	\$560.00	\$896.00
		<i>Prepared April month-end revenue reports for interested parties.</i>			
5/1/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with M. Delasandro - CEO of RocketCoin.</i>			
5/1/2023	Tanner James	Sale Process	2.40	\$560.00	\$1,344.00
		<i>Attended various meetings with company employees re: consolidation of diligence materials.</i>			

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/1/2023	Spencer Stires	Sale Process <i>Updated outreach tracker and distributed internally.</i>	0.50	\$480.00	\$240.00
5/1/2023	Tanner James	Sale Process <i>Consolidated diligence materials requested by interested parties.</i>	2.10	\$560.00	\$1,176.00
5/2/2023	Tanner James	Business Analysis / Operations <i>Analyzed updated kiosk performance data and consolidation of reports.</i>	2.70	\$560.00	\$1,512.00
5/2/2023	Spencer Stires	Business Analysis / Operations <i>Call with T. James and Z. Williams reviewing RocketCoin diligence request.</i>	0.80	\$480.00	\$384.00
5/2/2023	Paul Huygens	Business Analysis / Operations <i>Call with J. Bowden re: Brookfield leases.</i>	0.50	\$1,320.00	\$660.00
5/2/2023	Tanner James	Business Analysis / Operations <i>Participated in internal discussions with management re: status of select leases.</i>	1.20	\$560.00	\$672.00
5/2/2023	Tanner James	Business Analysis / Operations <i>Call with S. Stires and Z. Williams re: RocketCoin diligence request.</i>	0.80	\$560.00	\$448.00
5/2/2023	Paul Huygens	Business Analysis / Operations <i>Reviewed/corresponded re: black hole arrangement, and lease cure amounts.</i>	0.40	\$1,320.00	\$528.00
5/2/2023	Tanner James	Business Analysis / Operations <i>Discussions with mall landlords re: status of kiosks and related information follow-ups.</i>	2.40	\$560.00	\$1,344.00
5/2/2023	Dan Moses	Court Filings <i>Corresponded with M. Tucket of FTI on employment application stipulation.</i>	0.20	\$1,260.00	\$252.00
5/2/2023	Bill McMahon	Insurance <i>Corresponded with K. Eng/JPG RE: 04/21/2023 Commercial Property Quote - Cash Cloud, Inc.</i>	0.20	\$740.00	\$148.00
5/2/2023	Bill McMahon	Insurance <i>Corresponded with S. Baldi and C. McAlary/Coin Cloud. RE: 04/21/2023 Commercial Property Quote - Cash Cloud, Inc.</i>	0.20	\$740.00	\$148.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/2/2023	Dan Moses	Plan and Disclosure Statement <i>Corresponded with T. James re: employees interviews.</i>	0.20	\$1,260.00	\$252.00
5/2/2023	Tanner James	Sale Process <i>Reviewed updated interested party diligence list and consolidated materials.</i>	1.40	\$560.00	\$784.00
5/2/2023	Dan Moses	Sale Process <i>Corresponded with R. Schultz of Fox Swibel on diligence request items.</i>	0.30	\$1,260.00	\$378.00
5/2/2023	Tanner James	Sale Process <i>Consolidated leases for interested parties.</i>	2.40	\$560.00	\$1,344.00
5/2/2023	Dan Moses	Sale Process <i>Reviewed RocketCoin diligence request list for legal fulfillment.</i>	0.70	\$1,260.00	\$882.00
5/2/2023	Dan Moses	Sale Process <i>Corresponded with banker Moelis as representative of Genesis Coin.</i>	0.20	\$1,260.00	\$252.00
5/3/2023	Paul Huygens	Business Analysis / Operations <i>Corresponded re: draft OptConnect CV agreement, payment, claim allowance and clawbacks.</i>	0.50	\$1,320.00	\$660.00
5/3/2023	Spencer Stires	Business Analysis / Operations <i>Determined online/offline status of rejected kiosks statistically and provided debtor with a list of rejected offline locations.</i>	2.80	\$480.00	\$1,344.00
5/3/2023	Dan Moses	Case Administration <i>Corresponded with T. James of Province on update to work streams and strategic thinking.</i>	0.40	\$1,260.00	\$504.00
5/3/2023	Dan Moses	Claims Analysis and Objections <i>Communicated with and analyzed for Genesis banker on claims distribution analysis.</i>	0.50	\$1,260.00	\$630.00
5/3/2023	Dan Moses	Committee Activities <i>Corresponded with R. Gayda of Seward on OptConnect settlement.</i>	0.10	\$1,260.00	\$126.00
5/3/2023	Dan Moses	Committee Activities <i>Reviewed and analyzed response from M. Tucker of FTI on OptConnect.</i>	0.40	\$1,260.00	\$504.00
5/3/2023	Dan Moses	Committee Activities	0.40	\$1,260.00	\$504.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyzed draft response to committee on bid procedures.</i>			
5/3/2023	Dan Moses	Committee Activities	0.30	\$1,260.00	\$378.00
		<i>Corresponded with M. Tucker of FTI on update to sales process.</i>			
5/3/2023	Paul Huygens	Plan and Disclosure Statement	1.20	\$1,320.00	\$1,584.00
		<i>Reviewed and corresponded re: draft toggle plan.</i>			
5/3/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Reviewed response from R. Schultz on updated bid procedures.</i>			
5/3/2023	Tanner James	Sale Process	1.20	\$560.00	\$672.00
		<i>Updated internal sale process tracking tools.</i>			
5/3/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with R. Schultz of Fox Swibel on adjustment to timetable to bid procedures.</i>			
5/3/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded on sales process with T. James of Province and Z. Williams of Fox Rothschild.</i>			
5/3/2023	Tanner James	Sale Process	2.20	\$560.00	\$1,232.00
		<i>Worked on production of diligence requests re: leases.</i>			
5/3/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion with B. Axelrod of Fox Rothschild and Province team on adjustments to bid procedures.</i>			
5/3/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Reviewed and analyzed updated APA correspondence provided by Z. Williams of Fox Rothschild.</i>			
5/3/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion with RocketCoin and Fox Rothschild on changes to bid procedures.</i>			
5/3/2023	Dan Moses	Sale Process	0.80	\$1,260.00	\$1,008.00
		<i>Discussion on lease agreements with Fox Swibel Fox Rothschild team to fulfill diligence requests.</i>			
5/3/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with Z. Williams on APA.</i>			
5/3/2023	Dan Moses	Sale Process	1.20	\$1,260.00	\$1,512.00

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Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 6/27/2023  
INVOICE NO: 94170  
BILLING THROUGH: 5/31/2023

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyzed APA agreement sent to Fox Rothschild by potential stalking horse buyer.</i>			
5/3/2023	Paul Huygens	Sale Process	0.50	\$1,320.00	\$660.00
		<i>Call with RocketCoin re: diligence, APA and closing timeline.</i>			
5/3/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed response from K. Maloney of RocketCoin on diligence items.</i>			
5/3/2023	Tanner James	Sale Process	1.30	\$560.00	\$728.00
		<i>Consolidated licensing information re: interested parties.</i>			
5/3/2023	Paul Huygens	Sale Process	0.50	\$1,320.00	\$660.00
		<i>Participated in sales process strategy meeting with Province and Fox teams.</i>			
5/3/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with Z. Williams of Fox Rothschild on APA.</i>			
5/3/2023	Tanner James	Sale Process	2.80	\$560.00	\$1,568.00
		<i>Continued assisting in the production of diligence requests re: leases.</i>			
5/3/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Prepared for (0.2) and participated in discussion between LOLA tech, RocketCoin and Province teams (0.5).</i>			
5/3/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Corresponded with Z. Williams of Fox Rothschild on RocketCoin extension ask.</i>			
5/3/2023	Tanner James	Sale Process	2.10	\$560.00	\$1,176.00
		<i>Coordinated employee-related diligence questions.</i>			
5/4/2023	Tanner James	Business Analysis / Operations	1.10	\$560.00	\$616.00
		<i>Attended meetings with company management re: operational issues with landlords.</i>			
5/4/2023	Tanner James	Business Analysis / Operations	2.20	\$560.00	\$1,232.00
		<i>Negotiated and corresponded with critical vendor parties.</i>			
5/4/2023	Tanner James	Business Analysis / Operations	2.60	\$560.00	\$1,456.00
		<i>Updated the liquidity tracker and daily cash call.</i>			
5/4/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyzed draft April revenue provided by T. James of Province.</i>			
5/4/2023	Spencer Stires	Business Analysis / Operations	0.30	\$480.00	\$144.00
		<i>Verified access and permissions settings for J. Mao's access to the data room and confirmed access with R. Schultz.</i>			
5/4/2023	Tanner James	Business Analysis / Operations	2.40	\$560.00	\$1,344.00
		<i>Updated the operational performance model.</i>			
5/4/2023	Spencer Stires	Business Analysis / Operations	0.60	\$480.00	\$288.00
		<i>Retrieved various vendor agreements from the company and made them available in the dataroom.</i>			
5/4/2023	Paul Huygens	Committee Activities	1.30	\$1,320.00	\$1,716.00
		<i>Call with Province and UCC profs team re: CV, sales and plan updates/strategy.</i>			
5/4/2023	Tanner James	Committee Activities	1.30	\$560.00	\$728.00
		<i>Discussion with committee professionals and related follow up tasks.</i>			
5/4/2023	Dan Moses	Committee Activities	1.30	\$1,260.00	\$1,638.00
		<i>Call with committee and Province re: updates.</i>			
5/4/2023	Paul Huygens	Court Filings	0.40	\$1,320.00	\$528.00
		<i>Reviewed Enigma rejection motion objection, declaration and stip resolving the dispute.</i>			
5/4/2023	Tanner James	Litigation	1.60	\$560.00	\$896.00
		<i>Prepared for deposition for client employee.</i>			
5/4/2023	Dan Moses	Plan and Disclosure Statement	1.00	\$1,260.00	\$1,260.00
		<i>Met with P. Huygens and T. James re: plan construct and liquidation analysis. Looped in B. Axelrod for part.</i>			
5/4/2023	Dan Moses	Plan and Disclosure Statement	1.40	\$1,260.00	\$1,764.00
		<i>Reviewed and analyzed draft toggle plan of reorganization and disclosure statement.</i>			
5/4/2023	Tanner James	Plan and Disclosure Statement	1.00	\$560.00	\$560.00
		<i>Met with P. Huygens and D. Moses re: plan construct and liquidation analysis. Looped in B. Axelrod for part.</i>			
5/4/2023	Dan Moses	Plan and Disclosure Statement	0.90	\$1,260.00	\$1,134.00

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		<i>Reviewed and analyzed draft toggle plan for comments for Fox Rothschild.</i>			
5/4/2023	Paul Huygens	Plan and Disclosure Statement	1.00	\$1,320.00	\$1,320.00
		<i>Met with D. Moses and T. James re: plan construct and liquidation analysis. Looped in B. Axelrod for part.</i>			
5/4/2023	Dan Moses	Plan and Disclosure Statement	0.60	\$1,260.00	\$756.00
		<i>Discussion with Fox Rothschild team on liquidation analysis and disclosure statement.</i>			
5/4/2023	Dan Moses	Sale Process	1.30	\$1,260.00	\$1,638.00
		<i>Reviewed and analyzed draft APA documents for comments to Fox Rothschild.</i>			
5/4/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion with Enigma and Fox Rothschild.</i>			
5/4/2023	Dan Moses	Sale Process	0.80	\$1,260.00	\$1,008.00
		<i>Discussion with philosophy group and C. McAlary of Coin Cloud on updated diligence.</i>			
5/4/2023	Tanner James	Sale Process	0.60	\$560.00	\$336.00
		<i>Discussion with prepetition secured lender.</i>			
5/4/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Call with Fox Swibel, Fox Rothschild and RocketCoin re: lease agreement.</i>			
5/5/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed schedules provided by A. Tsai of Stretto for Province review.</i>			
5/5/2023	Tanner James	Business Analysis / Operations	0.80	\$560.00	\$448.00
		<i>Analyzed bank account reconciliation statements re: update to performance data.</i>			
5/5/2023	Tanner James	Business Analysis / Operations	1.20	\$560.00	\$672.00
		<i>Integrated actuals performance data into the cash flow budget.</i>			
5/5/2023	Paul Huygens	Business Analysis / Operations	1.00	\$1,320.00	\$1,320.00
		<i>Call with T. James and C. McAlary re: plan construct and operational considerations.</i>			
5/5/2023	Tanner James	Business Analysis / Operations	2.90	\$560.00	\$1,624.00
		<i>Developed variance analysis reporting materials.</i>			



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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/5/2023	Spencer Stires	Business Analysis / Operations <i>Gathered information on permits, subsidiaries &amp; investments, intellectual property, government violations, and key vendors for APA schedules.</i>	2.90	\$480.00	\$1,392.00
5/5/2023	Tanner James	Business Analysis / Operations <i>Call with P. Huygens and C. McAlary re: plan construct and operational considerations.</i>	1.00	\$560.00	\$560.00
5/5/2023	Tanner James	Business Analysis / Operations <i>Updated the unique location operational performance models.</i>	1.40	\$560.00	\$784.00
5/5/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed updated stipulation related to fee schedule and Province employee app.</i>	0.50	\$1,260.00	\$630.00
5/5/2023	Spencer Stires	Business Analysis / Operations <i>Coordinated with A. Tsai to obtain schedule/SOFA info from filed reports for APA schedules preparation.</i>	0.50	\$480.00	\$240.00
5/5/2023	Tanner James	Business Analysis / Operations <i>Developed of the revised cash flow budget.</i>	2.70	\$560.00	\$1,512.00
5/5/2023	Spencer Stires	Business Analysis / Operations <i>Continued gathering information on permits, subsidiaries &amp; investments, intellectual property, government violations, and key vendors for APA schedules.</i>	2.40	\$480.00	\$1,152.00
5/5/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and corresponded with T. James of Province on OptConnect settlement.</i>	0.20	\$1,260.00	\$252.00
5/5/2023	Dan Moses	Claims Analysis and Objections <i>Reviewed and analyzed claims register provided by A. Tsai of stretto to update RocketCoin diligence.</i>	0.30	\$1,260.00	\$378.00
5/5/2023	Dan Moses	Committee Activities <i>Reviewed and analyzed correspondence from M. Tucker of FTI on stipulation and OptConnect.</i>	0.50	\$1,260.00	\$630.00
5/5/2023	Dan Moses	Fee / Employment Applications <i>Corresponded with D. Dachelet of Province on updated stipulation and fee app.</i>	0.10	\$1,260.00	\$126.00
5/5/2023	Dan Moses	Plan and Disclosure Statement	0.60	\$1,260.00	\$756.00

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		<i>Draft disclosure statement notes for Fox Rothschild's review ahead of filing.</i>			
5/5/2023	Tanner James	Plan and Disclosure Statement	0.40	\$560.00	\$224.00
		<i>Call with D. Moses re: liquidation analysis and disclosure statement.</i>			
5/5/2023	Dan Moses	Plan and Disclosure Statement	0.10	\$1,260.00	\$126.00
		<i>Corresponded with P. Huygens of Province on follow up to review of disclosure statement.</i>			
5/5/2023	Dan Moses	Plan and Disclosure Statement	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed toggle plan provided by Fox Rothschild.</i>			
5/5/2023	Dan Moses	Plan and Disclosure Statement	0.40	\$1,260.00	\$504.00
		<i>Discussion with T. James of Province on liquidation analysis and disclosure statement.</i>			
5/5/2023	Dan Moses	Sale Process	1.10	\$1,260.00	\$1,386.00
		<i>Discussion with philosophy group and investors on updated plan concepts.</i>			
5/5/2023	Dan Moses	Sale Process	1.30	\$1,260.00	\$1,638.00
		<i>Reviewed and analyzed cure notice, sale order, software license provided by Z. Williams of Fox Rothschild.</i>			
5/5/2023	Spencer Stires	Sale Process	2.70	\$480.00	\$1,296.00
		<i>Prepared documents for APA closing schedules and coordinated with the company on missing items.</i>			
5/5/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with B. Phillips of RocketCoin on employee calls.</i>			
5/5/2023	Tanner James	Sale Process	1.80	\$560.00	\$1,008.00
		<i>Prepared analytics requested by interested parties re: projections.</i>			
5/5/2023	Tanner James	Sale Process	0.70	\$560.00	\$392.00
		<i>Answered diligence questions on the phone with interested party.</i>			
5/5/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with Philosophy group on bid procedures.</i>			
5/5/2023	Paul Huygens	Sale Process	0.50	\$1,320.00	\$660.00
		<i>Reviewed and corresponded re: draft stalking horse APA.</i>			

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5/5/2023	Dan Moses	Sale Process <i>Discussion with Fox Rothschild team on updated APA agreement and other workstreams.</i>	0.80	\$1,260.00	\$1,008.00
5/5/2023	Dan Moses	Sale Process <i>Corresponded with PowerCoin as potential buyer of assets.</i>	0.10	\$1,260.00	\$126.00
5/5/2023	Dan Moses	Sale Process <i>Reviewed and analyzed updated RocketCoin diligence list and host agreement list.</i>	0.40	\$1,260.00	\$504.00
5/5/2023	Dan Moses	Sale Process <i>Reviewed and analyzed redline APA provided by Fox Rothschild.</i>	0.70	\$1,260.00	\$882.00
5/5/2023	Dan Moses	Sale Process <i>Corresponded with A. Haller of PowerCoin on updated diligence requests.</i>	0.30	\$1,260.00	\$378.00
5/6/2023	Spencer Stires	Business Analysis / Operations <i>Corrected accounting discrepancies in Balance Sheet line items for MOR exhibits.</i>	1.10	\$480.00	\$528.00
5/6/2023	Spencer Stires	Business Analysis / Operations <i>Reconciled MOR income statement with J. Burke's provided income statement.</i>	1.40	\$480.00	\$672.00
5/6/2023	Paul Huygens	Business Analysis / Operations <i>Reviewed and corresponded re: APA and plan comments (0.4). Corresponded re: MOR (0.1).</i>	0.50	\$1,320.00	\$660.00
5/6/2023	Spencer Stires	Business Analysis / Operations <i>Updated financial exhibits for March MOR.</i>	1.90	\$480.00	\$912.00
5/6/2023	Tanner James	Business Analysis / Operations <i>Analyzed landlord cures by location.</i>	2.10	\$560.00	\$1,176.00
5/6/2023	Spencer Stires	Business Analysis / Operations <i>Calculated quarterly fee owed to US Trustee office based on disbursements.</i>	1.20	\$480.00	\$576.00
5/6/2023	Spencer Stires	Business Analysis / Operations <i>Updated MOR form with finalized numbers.</i>	0.80	\$480.00	\$384.00
5/6/2023	Tanner James	Business Analysis / Operations	2.70	\$560.00	\$1,512.00

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		<i>Adjusted the cumulative variance analysis and use of DIP proceeds analysis.</i>			
5/6/2023	Tanner James	Business Analysis / Operations	1.10	\$560.00	\$616.00
		<i>Reconciled cure amounts by location re: buyer impact.</i>			
5/6/2023	Spencer Stires	Business Analysis / Operations	1.60	\$480.00	\$768.00
		<i>Incorporated reconciliation detail to MOR exhibits.</i>			
5/6/2023	Tanner James	Business Analysis / Operations	1.80	\$560.00	\$1,008.00
		<i>Integrated estimates of lease cures into use of funds model.</i>			
5/6/2023	Spencer Stires	Business Analysis / Operations	0.60	\$480.00	\$288.00
		<i>Coordinated with J. Hall and C. McAlary regarding UST fees and payment process.</i>			
5/6/2023	Tanner James	Business Analysis / Operations	1.70	\$560.00	\$952.00
		<i>Updated the DIP budget forecast re: adjustments to revenue.</i>			
5/6/2023	Spencer Stires	Business Analysis / Operations	0.80	\$480.00	\$384.00
		<i>Gathered payment instructions, relevant links, and other miscellaneous information to J. Hall for making ACH payment.</i>			
5/6/2023	Tanner James	Business Analysis / Operations	1.90	\$560.00	\$1,064.00
		<i>Integrated actual results into DIP model and revised forecast.</i>			
5/6/2023	Dan Moses	Plan and Disclosure Statement	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed correspondence from A. Kissner on behalf of Enigma on plan comments.</i>			
5/6/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Communicated with A. Heller of PowerCoin on NDA.</i>			
5/7/2023	Spencer Stires	Business Analysis / Operations	2.60	\$480.00	\$1,248.00
		<i>Created the post-petition payments to prepetition creditors exhibit for March MOR.</i>			
5/7/2023	Tanner James	Business Analysis / Operations	2.70	\$560.00	\$1,512.00
		<i>Audited DIP model re: quality control.</i>			
5/7/2023	Mark Kemper	Business Analysis / Operations	1.20	\$650.00	\$780.00
		<i>Reviewed March 2023 bank reconciliation and banks statements. Tied all reconciliations to general ledger.</i>			
5/7/2023	Mark Kemper	Business Analysis / Operations	0.40	\$650.00	\$260.00

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		<i>Performed detailed review of March general ledger for reasonableness.</i>			
5/7/2023	Mark Kemper	Business Analysis / Operations	1.60	\$650.00	\$1,040.00
		<i>Reviewed March MOR and reconciled to the general ledger. Prepared comments for meeting with J. Burke.</i>			
5/7/2023	Spencer Stires	Business Analysis / Operations	2.90	\$480.00	\$1,392.00
		<i>Prepared and sent MOR exhibits attachments including redacted bank statements and reconciliations, March MOR exhibits DIP draw, and Payments Insiders.</i>			
5/7/2023	Tanner James	Sale Process	2.80	\$560.00	\$1,568.00
		<i>Reviewed APA documents re: interested party comments and first drafts.</i>			
5/8/2023	Tanner James	Business Analysis / Operations	0.40	\$560.00	\$224.00
		<i>Call with Province team re: latest draft budget and sale process.</i>			
5/8/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Discussion with J. Hall of Coin Cloud on cash balances.</i>			
5/8/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Reviewed and analyzed DIP budget update provided by T. James of Province with Province team.</i>			
5/8/2023	Mark Kemper	Business Analysis / Operations	0.50	\$650.00	\$325.00
		<i>Call with J. Burke and T. Hyberger to discuss March MOR comments.</i>			
5/8/2023	Paul Huygens	Business Analysis / Operations	1.70	\$1,320.00	\$2,244.00
		<i>Analyzed latest draft cash flow model (0.2) and worked on reconciling difference (0.8). Participated in Teams call and include company mgmt. to continue reconciling same (0.7).</i>			
5/8/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Call with Province team re: latest draft budget and sale process.</i>			
5/8/2023	Tanner James	Business Analysis / Operations	2.80	\$560.00	\$1,568.00
		<i>Audited the revised books and records re: March MOR.</i>			
5/8/2023	Tanner James	Business Analysis / Operations	2.40	\$560.00	\$1,344.00
		<i>Continued auditing the books and records re: MOR files.</i>			
5/8/2023	Paul Huygens	Business Analysis / Operations	0.40	\$1,320.00	\$528.00

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		<i>Call with Province team re: latest draft budget and sale process.</i>			
5/8/2023	Mark Kemper	Business Analysis / Operations	0.20	\$650.00	\$130.00
		<i>Summarized March MOR comments and prepared for call with J. Burke to discuss.</i>			
5/8/2023	Dan Moses	Committee Activities	1.10	\$1,260.00	\$1,386.00
		<i>Call with Province and FTI re: UCC updates.</i>			
5/8/2023	Tanner James	Committee Activities	1.10	\$560.00	\$616.00
		<i>Discussion with committee professionals.</i>			
5/8/2023	Paul Huygens	Plan and Disclosure Statement	0.70	\$1,320.00	\$924.00
		<i>Reviewed latest drafts of plan and DS.</i>			
5/8/2023	Tanner James	Sale Process	2.10	\$560.00	\$1,176.00
		<i>Continued consolidating diligence requests.</i>			
5/8/2023	Tanner James	Sale Process	2.40	\$560.00	\$1,344.00
		<i>Coordinated with the company re: sale process diligence requests.</i>			
5/8/2023	Tanner James	Sale Process	2.10	\$560.00	\$1,176.00
		<i>Corresponded and made adjustments to the illustrative fee example re: Province sale fee stipulation.</i>			
5/8/2023	Spencer Stires	Sale Process	2.70	\$480.00	\$1,296.00
		<i>Developed code to send bid procedures and timeline information to all parties previously contacted in debtors marketing efforts.</i>			
5/8/2023	Dan Moses	Sale Process	1.10	\$1,260.00	\$1,386.00
		<i>Reviewed and analyzed redline of software agreement provided by Z. Williams of Fox Rothschild and implications for Debtor.</i>			
5/8/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Call with Fox Rothschild ahead of call with RocketCoin.</i>			
5/8/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Reviewed and analyzed outreach email on updated bid procedures provided by S. Stires.</i>			
5/8/2023	Dan Moses	Sale Process	0.80	\$1,260.00	\$1,008.00
		<i>Call with Fox Rothschild, Fox Swibel and RocketCoin re: APA.</i>			
5/8/2023	Dan Moses	Sale Process	0.90	\$1,260.00	\$1,134.00

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		<i>Call with PowerCoin and Fox Rothschild re: sale process updates.</i>			
5/9/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Analyzed non host executory contracts provided by A. Tsai of Stretto.</i>			
5/9/2023	Paul Huygens	Business Analysis / Operations	1.20	\$1,320.00	\$1,584.00
		<i>Worked on budget/forecasting (0.5). Call with C. McAlary re: business, sale and operations (0.7).</i>			
5/9/2023	Paul Huygens	Business Analysis / Operations	0.20	\$1,320.00	\$264.00
		<i>Reviewed and corresponded re: latest draft MOR.</i>			
5/9/2023	Tanner James	Business Analysis / Operations	0.90	\$560.00	\$504.00
		<i>Attended daily cash management call and worked on cash management analytics.</i>			
5/9/2023	Spencer Stires	Business Analysis / Operations	1.90	\$480.00	\$912.00
		<i>Continued investigating sources of issues with Host Agreements as outlined in diligence request.</i>			
5/9/2023	Spencer Stires	Business Analysis / Operations	2.40	\$480.00	\$1,152.00
		<i>Investigated sources of issues with Host Agreements as outlined in diligence request.</i>			
5/9/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Discussion with T. James of Province on workstream updates for sales Process and plan of reorganization.</i>			
5/9/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Discussion with CRG liquidators on potential liquidation of assets.</i>			
5/9/2023	Tanner James	Business Analysis / Operations	1.10	\$560.00	\$616.00
		<i>Discussion with DIP lender re: revised budget.</i>			
5/9/2023	Mark Kemper	Business Analysis / Operations	0.80	\$650.00	\$520.00
		<i>Prepared a revised March 2023 MOR to incorporate all changes made with J. Burke.</i>			
5/9/2023	Tanner James	Business Analysis / Operations	0.30	\$560.00	\$168.00
		<i>Call with D. Moses re: sale process and plan updates.</i>			
5/9/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Discussion with J. Lu of Komodo on DIP budget.</i>			

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**INVOICE**

INVOICE DATE: 6/27/2023  
INVOICE NO: 94170  
BILLING THROUGH: 5/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/9/2023	Dan Moses	Business Analysis / Operations <i>Call with Coin Cloud re: budget reconciliation.</i>	0.50	\$1,260.00	\$630.00
5/9/2023	Dan Moses	Business Analysis / Operations <i>Responded to M. Tucker of FTI on top 10 ATM operators.</i>	0.20	\$1,260.00	\$252.00
5/9/2023	Tanner James	Business Analysis / Operations <i>Call with critical vendor.</i>	0.60	\$560.00	\$336.00
5/9/2023	Dan Moses	Business Analysis / Operations <i>Call with C. McAlary of Coin Cloud and counsel on path forward.</i>	0.50	\$1,260.00	\$630.00
5/9/2023	Dan Moses	Business Analysis / Operations <i>Discussion with RocketCoin and Cloud Coin employees on general employee matters.</i>	0.60	\$1,260.00	\$756.00
5/9/2023	Tanner James	Case Administration <i>Replied to various correspondence with Debtor professionals.</i>	1.20	\$560.00	\$672.00
5/9/2023	Dan Moses	Committee Activities <i>Corresponded with M. Tucker of FTI on top 10 ATM providers.</i>	0.10	\$1,260.00	\$126.00
5/9/2023	Dan Moses	Committee Activities <i>Responded to M. Tucker of FTI on restructuring fee.</i>	0.10	\$1,260.00	\$126.00
5/9/2023	Dan Moses	Financing Activities <i>Reviewed and analyzed potential alternative DIP provider term sheet.</i>	0.70	\$1,260.00	\$882.00
5/9/2023	Dan Moses	Sale Process <i>Reviewed and analyzed RFP from potential liquidators.</i>	0.10	\$1,260.00	\$126.00
5/9/2023	Dan Moses	Sale Process <i>Discussion with B. Axelrod on updated sales process and potential scenarios.</i>	0.30	\$1,260.00	\$378.00
5/9/2023	Tanner James	Sale Process <i>Updated the operating model re: interested party diligence.</i>	2.50	\$560.00	\$1,400.00
5/9/2023	Spencer Stires	Sale Process <i>Developed code to disseminate bid procedures to 50+ parties.</i>	2.80	\$480.00	\$1,344.00
5/9/2023	Tanner James	Sale Process <i>Call with liquidators re: updates.</i>	0.90	\$560.00	\$504.00



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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

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5/9/2023	Tanner James	Sale Process <i>Prepared employees for interested party diligence calls.</i>	1.20	\$560.00	\$672.00
5/9/2023	Spencer Stires	Sale Process <i>Prepared bid procedures and timeline to be sent for outreach.</i>	0.40	\$480.00	\$192.00
5/9/2023	Tanner James	Sale Process <i>Consolidated revenue and transaction data requested by interested party.</i>	2.10	\$560.00	\$1,176.00
5/9/2023	Dan Moses	Sale Process <i>Discussion with B. Axelrod of Fox Rothschild on updated sale process.</i>	0.20	\$1,260.00	\$252.00
5/9/2023	Tanner James	Sale Process <i>Participated in employee diligence call with interested party.</i>	1.30	\$560.00	\$728.00
5/10/2023	Tanner James	Business Analysis / Operations <i>Call with M. Kemper, J. Burke, T. Hyberger, Z. Williams and S. Stires to discuss the revised March MOR.</i>	0.30	\$560.00	\$168.00
5/10/2023	Spencer Stires	Business Analysis / Operations <i>Prepared and sent signed EZ Coin_Coin Cloud service agreement document.</i>	0.30	\$480.00	\$144.00
5/10/2023	Spencer Stires	Business Analysis / Operations <i>Coordinated with the company on Host Agreement diligence request.</i>	1.20	\$480.00	\$576.00
5/10/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with R. Schultz of Fox Swibel on behalf of RocketCoin on diligence update.</i>	0.20	\$1,260.00	\$252.00
5/10/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed cure summary top performers provided by MT of Coin Cloud.</i>	0.80	\$1,260.00	\$1,008.00
5/10/2023	Tanner James	Business Analysis / Operations <i>Analyzed cash in kiosk and cash pickup reports.</i>	2.10	\$560.00	\$1,176.00
5/10/2023	Dan Moses	Business Analysis / Operations <i>Call with P. Huygens and T. James re: case strategy.</i>	0.60	\$1,260.00	\$756.00
5/10/2023	Spencer Stires	Business Analysis / Operations	0.30	\$480.00	\$144.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call with T. James, J. Burke, T. Hyberger, Z. Williams and M. Kemper to discuss the revised March MOR.</i>			
5/10/2023	Spencer Stires	Business Analysis / Operations	1.20	\$480.00	\$576.00
		<i>Filled out form for application of banking relationship.</i>			
5/10/2023	Spencer Stires	Business Analysis / Operations	1.70	\$480.00	\$816.00
		<i>Searched programmatically for instances of missing information in Host Agreements.</i>			
5/10/2023	Tanner James	Business Analysis / Operations	1.20	\$560.00	\$672.00
		<i>Discussion with management re: updated host rents and cure amounts.</i>			
5/10/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with P. Huygens of Province on business update.</i>			
5/10/2023	Tanner James	Business Analysis / Operations	0.70	\$560.00	\$392.00
		<i>Participated in MOR discussion with accounting team.</i>			
5/10/2023	Tanner James	Business Analysis / Operations	2.10	\$560.00	\$1,176.00
		<i>Analyzed AP ledger provided by management ahead of call re: liquidity management.</i>			
5/10/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with Z. Williams of Fox Rothschild.</i>			
5/10/2023	Spencer Stires	Business Analysis / Operations	0.40	\$480.00	\$192.00
		<i>Created an outline to organize thoughts on Host Agreement diligence items.</i>			
5/10/2023	Spencer Stires	Business Analysis / Operations	0.50	\$480.00	\$240.00
		<i>Identified and explained naming convention for contract labels to M. Tomlinson.</i>			
5/10/2023	Mark Kemper	Business Analysis / Operations	0.30	\$650.00	\$195.00
		<i>Call with T. James, J. Burke, T. Hyberger, Z. Williams and S. Stires to discuss the revised March MOR.</i>			
5/10/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed diligence request list provided Kelly at RocketCoin.</i>			
5/10/2023	Spencer Stires	Business Analysis / Operations	2.50	\$480.00	\$1,200.00
		<i>Coded document scraper to identify leases form the diligence request and pull leases from folder system.</i>			

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Managed By: Daniel L Moses

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5/10/2023	Spencer Stires	Business Analysis / Operations <i>Requested copies of agreements with bank line and from J. Burke.</i>	0.30	\$480.00	\$144.00
5/10/2023	Dan Moses	Business Analysis / Operations <i>Attended operational due diligence meeting with Coin Cloud.</i>	0.70	\$1,260.00	\$882.00
5/10/2023	Spencer Stires	Business Analysis / Operations <i>Retrieved signed WeWork lease for R. Schultz.</i>	0.50	\$480.00	\$240.00
5/10/2023	Paul Huygens	Business Analysis / Operations <i>Case strategy and sale call with T. James and D. Moses.</i>	0.60	\$1,320.00	\$792.00
5/10/2023	Tanner James	Business Analysis / Operations <i>Attended weekly AP call with management.</i>	1.20	\$560.00	\$672.00
5/10/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with B. Philips of Coin Cloud on diligence.</i>	0.20	\$1,260.00	\$252.00
5/10/2023	Tanner James	Business Analysis / Operations <i>Attended daily cash management meeting and updated internal liquidity model.</i>	1.30	\$560.00	\$728.00
5/10/2023	Paul Huygens	Case Administration <i>Call with T. James re: case updates.</i>	0.10	\$1,320.00	\$132.00
5/10/2023	Tanner James	Case Administration <i>Call with P. Huygens re: case updates.</i>	0.10	\$560.00	\$56.00
5/10/2023	Dan Moses	Financing Activities <i>Reviewed and analyzed Enigma opposition program provided by J. McPherson of Fox Rothschild.</i>	0.40	\$1,260.00	\$504.00
5/10/2023	Dan Moses	Financing Activities <i>Reviewed and analyzed updated term sheet provided by potential replacement lien provider.</i>	0.50	\$1,260.00	\$630.00
5/10/2023	Dan Moses	Financing Activities <i>Developed plan around Trangistix and ability to access DCMs in storage.</i>	0.80	\$1,260.00	\$1,008.00
5/10/2023	Dan Moses	Sale Process <i>Participated in meeting with RocketCoin and professionals ahead of deadline.</i>	1.30	\$1,260.00	\$1,638.00

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Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

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5/10/2023	Tanner James	Sale Process <i>Participated in operations diligence session with interested party.</i>	1.70	\$560.00	\$952.00
5/10/2023	Tanner James	Sale Process <i>Consolidated diligence materials requested by interested party on all hands call.</i>	2.80	\$560.00	\$1,568.00
5/10/2023	Tanner James	Sale Process <i>Participated in diligence discussion with interested party and Debtor professionals and various follow ups.</i>	1.80	\$560.00	\$1,008.00
5/10/2023	Dan Moses	Sale Process <i>Corresponded with T. James of Province on APA schedules.</i>	0.10	\$1,260.00	\$126.00
5/10/2023	Eric Bashaw	Tax Issues <i>Prepared Texas tax extension and calculation of TX franchise tax due.</i>	1.60	\$830.00	\$1,328.00
5/11/2023	Spencer Stires	Business Analysis / Operations <i>Implemented comments from T. James on MOR exhibits and printed for final review.</i>	2.20	\$480.00	\$1,056.00
5/11/2023	Spencer Stires	Business Analysis / Operations <i>Implemented feedback from N. Koffroth on post-petition payments to prepetition creditors MOR exhibit.</i>	0.40	\$480.00	\$192.00
5/11/2023	Paul Huygens	Business Analysis / Operations <i>Corresponded amongst team re: rejection objections and MOR comments (0.2). Call with D. Moses re: sale waterfall (0.1). Participate in part of call with T. James and Fox Rothschild team re: response to Enigma objection (0.2). Reviewed and commented on draft responses to Enigma objection (0.2).</i>	0.70	\$1,320.00	\$924.00
5/11/2023	Tanner James	Business Analysis / Operations <i>Conducted general ledger audit re: updated financials.</i>	1.90	\$560.00	\$1,064.00
5/11/2023	Tanner James	Business Analysis / Operations <i>Participated in daily cash management call and discussions with management.</i>	0.60	\$560.00	\$336.00
5/11/2023	Dan Moses	Business Analysis / Operations <i>Discussion with T. James of Province on cash logistics and cash balance of debtor.</i>	0.30	\$1,260.00	\$378.00
5/11/2023	Tanner James	Business Analysis / Operations	2.90	\$560.00	\$1,624.00

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Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussion with management and the accounting team re: updated financials.</i>			
5/11/2023	Spencer Stires	Business Analysis / Operations	0.80	\$480.00	\$384.00
		<i>Made formatting changes to the 2023 financials tab in the Excel file, including separating the BS and IS, hiding specific columns, and adding footnotes.</i>			
5/11/2023	Tanner James	Business Analysis / Operations	0.70	\$560.00	\$392.00
		<i>Discussion with prepetition secured lender.</i>			
5/11/2023	Spencer Stires	Business Analysis / Operations	1.30	\$480.00	\$624.00
		<i>Compiled redacted bank statements, reconciliations, DIP draw schedule, and prepetition payments disclosure into one PDF for exhibit attachment.</i>			
5/11/2023	Tanner James	Business Analysis / Operations	0.30	\$560.00	\$168.00
		<i>Call with D. Moses re: cash logistics and cash balance.</i>			
5/11/2023	Spencer Stires	Business Analysis / Operations	2.20	\$480.00	\$1,056.00
		<i>Provided responsive documents and information for legal diligence requests.</i>			
5/11/2023	Spencer Stires	Business Analysis / Operations	1.40	\$480.00	\$672.00
		<i>Assisted in completing open items for due diligence with strategic buyer per Z. Williams' request.</i>			
5/11/2023	Dan Moses	Committee Activities	0.50	\$1,260.00	\$630.00
		<i>Prepared for and analyzed UCC agenda ahead of scheduled discussion with UCC.</i>			
5/11/2023	Paul Huygens	Committee Activities	0.30	\$1,320.00	\$396.00
		<i>Participate in portion of committee and debtor professionals update/strategy call.</i>			
5/11/2023	Dan Moses	Committee Activities	0.20	\$1,260.00	\$252.00
		<i>Corresponded with P. Huygens of Province on collateral disposition as proposed by Genesis.</i>			
5/11/2023	Dan Moses	Committee Activities	0.20	\$1,260.00	\$252.00
		<i>Corresponded with Moelis representatives for Genesis on distribution of sale proceeds.</i>			
5/11/2023	Dan Moses	Committee Activities	0.30	\$1,260.00	\$378.00
		<i>Discussed RocketCoin NDA with Fox Swibel.</i>			

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**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/11/2023	Tanner James	Committee Activities <i>Discussion with Committee FA re: DIP budget.</i>	0.50	\$560.00	\$280.00
5/11/2023	Tanner James	Committee Activities <i>Participated in Committee update call.</i>	0.90	\$560.00	\$504.00
5/11/2023	Dan Moses	Committee Activities <i>Corresponded with Genesis on collateral waterfall.</i>	0.20	\$1,260.00	\$252.00
5/11/2023	Dan Moses	Committee Activities <i>Call with FTI, Province and Fox Rothschild re: UCC updates.</i>	0.90	\$1,260.00	\$1,134.00
5/11/2023	Dan Moses	Committee Activities <i>Prepared for UCC call.</i>	0.40	\$1,260.00	\$504.00
5/11/2023	Tanner James	Court Filings <i>Discussion with Fox Rothschild re: Enigma opposition to motions to reject.</i>	0.80	\$560.00	\$448.00
5/11/2023	Dan Moses	Financing Activities <i>Reviewed and analyzed alternative DIP financing provided by the third part to replace DIP.</i>	0.70	\$1,260.00	\$882.00
5/11/2023	Dan Moses	Plan and Disclosure Statement <i>Discussion with Philosophy group and Fox Rothschild on disclosure statement and diligence questions.</i>	1.00	\$1,260.00	\$1,260.00
5/11/2023	Tanner James	Sale Process <i>Discussion with interested party.</i>	1.10	\$560.00	\$616.00
5/11/2023	Dan Moses	Sale Process <i>Discussion with B. Axelrod of Fox Rothschild on upcoming APA issues and timing of signatures.</i>	0.30	\$1,260.00	\$378.00
5/11/2023	Dan Moses	Sale Process <i>Corresponded with P. Huygens of Province on sale proceeds.</i>	0.10	\$1,260.00	\$126.00
5/11/2023	Dan Moses	Sale Process <i>Analyzed software diligence update and diligence questions with RocketCoin and Coin Cloud.</i>	1.00	\$1,260.00	\$1,260.00
5/11/2023	Tanner James	Sale Process <i>Call with D. Moses re: sale process update.</i>	0.30	\$560.00	\$168.00
5/11/2023	Tanner James	Sale Process	2.60	\$560.00	\$1,456.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussion with interested party re: diligence session (1.0) and various follow ups (1.6).</i>			
5/11/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Discussion with B. Axelrod of Fox Rothschild on upcoming stalking horse bid discussions.</i>			
5/11/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Discussion with T. James of Province on sale update.</i>			
5/11/2023	Dan Moses	Sale Process	0.90	\$1,260.00	\$1,134.00
		<i>Analyzed updated APA provided by Z. Williams of Fox Rothschild.</i>			
5/11/2023	Eric Bashaw	Tax Issues	0.60	\$830.00	\$498.00
		<i>Followed up with Coin Cloud regarding information needed for TC tax extension.</i>			
5/12/2023	Tanner James	Business Analysis / Operations	1.20	\$560.00	\$672.00
		<i>Participated in daily cash meetings and update DIP model.</i>			
5/12/2023	Spencer Stires	Business Analysis / Operations	0.20	\$480.00	\$96.00
		<i>Uploaded Bank Agreement documents to the data room as requested by Z. Williams.</i>			
5/12/2023	Spencer Stires	Business Analysis / Operations	0.20	\$480.00	\$96.00
		<i>Granted J. Caneco access to the data room as requested by Z. Williams.</i>			
5/12/2023	Tanner James	Business Analysis / Operations	1.10	\$560.00	\$616.00
		<i>Discussion with warehouse vendor re: lien.</i>			
5/12/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed multiple emails provided by T. James of Province on DIP analysis needed.</i>			
5/12/2023	Tanner James	Business Analysis / Operations	2.10	\$560.00	\$1,176.00
		<i>Updated the illustrative use of proceeds analysis re: bid viability.</i>			
5/12/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with B. Axelrod of Fox Rothschild re: employee NDA.</i>			
5/12/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Reviewed and analyzed NDA related to think tank to update Coin Cloud.</i>			

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5/12/2023	Spencer Stires	Business Analysis / Operations <i>Further amended kiosk database to include revenue, monthly rent, and location/address as requested by Z. Marcus.</i>	1.50	\$480.00	\$720.00
5/12/2023	Spencer Stires	Business Analysis / Operations <i>Supplemented kiosk database with contact information for store owners of the 110 machines as requested by Z. Marcus.</i>	2.10	\$480.00	\$1,008.00
5/12/2023	Tanner James	Business Analysis / Operations <i>Consolidated diligence materials re: interested replacement party.</i>	2.80	\$560.00	\$1,568.00
5/12/2023	Spencer Stires	Business Analysis / Operations <i>Provided make and model of machines, bill acceptor/recycler, printer type, camera, and scanner parts as requested by Z. Marcus.</i>	1.60	\$480.00	\$768.00
5/12/2023	Spencer Stires	Business Analysis / Operations <i>Corresponded with relevant parties to confirm that the fleet runs solely on Ubuntu Linux OS as requested by A. Kissner.</i>	0.90	\$480.00	\$432.00
5/12/2023	Dan Moses	Committee Activities <i>Analyzed committee activities provided by R. Gayda of Seward Kissel on new term sheet from RocketCoin.</i>	0.30	\$1,260.00	\$378.00
5/12/2023	Dan Moses	Financing Activities <i>Corresponded with S. Krause of Owl Creek re: DIP.</i>	0.10	\$1,260.00	\$126.00
5/12/2023	Dan Moses	Financing Activities <i>Analyzed questions from K. Starke of Owl Creek related to New financing process.</i>	0.60	\$1,260.00	\$756.00
5/12/2023	Dan Moses	Financing Activities <i>Discussion with R. Schultz of Fox Swibel on RocketCoin financing issues.</i>	0.40	\$1,260.00	\$504.00
5/12/2023	Dan Moses	Financing Activities <i>Corresponded with Z. Williams on redline of potential DIP replacement.</i>	0.20	\$1,260.00	\$252.00
5/12/2023	Dan Moses	Financing Activities <i>Corresponded with S. Krause of Owl Creek on financing documents.</i>	0.10	\$1,260.00	\$126.00
5/12/2023	Tanner James	Financing Activities	1.30	\$560.00	\$728.00



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Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussion with potential replacement DIP party.</i>			
5/12/2023	Dan Moses	Financing Activities	0.50	\$1,260.00	\$630.00
		<i>Corresponded with potential new DIP financing partner.</i>			
5/12/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Discussion with P. Huygens of Province on sale process options.</i>			
5/12/2023	Tanner James	Sale Process	0.50	\$560.00	\$280.00
		<i>Call with D. Moses re: sale process workstreams.</i>			
5/12/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion with B. Axelrod of Fox Rothschild on stalking horse provisions with new term sheet from RocketCoin.</i>			
5/12/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Discussion with Philosophy group on updated sale process given timeline change.</i>			
5/12/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Followed up re: analysis of operating model to be sent to Philosophy as part of bid process.</i>			
5/12/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Analyzed updated APA redline provided by Z. Williams of Fox Rothschild.</i>			
5/12/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion with T. James of Province on post RocketCoin sales process work streams.</i>			
5/12/2023	Tanner James	Sale Process	1.50	\$560.00	\$840.00
		<i>Discussion with interested party re: case updates.</i>			
5/12/2023	Dan Moses	Sale Process	1.60	\$1,260.00	\$2,016.00
		<i>Analyzed 4 bid proposals and strategy to engage third parties given change in status of M&amp;A process.</i>			
5/12/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed updated term sheet provided by RocketCoin.</i>			
5/12/2023	Tanner James	Sale Process	0.30	\$560.00	\$168.00
		<i>Call with P. Huygens re: latest RocketCoin bid.</i>			

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**INVOICE**

INVOICE DATE: 6/27/2023  
INVOICE NO: 94170  
BILLING THROUGH: 5/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/12/2023	Paul Huygens	Sale Process <i>Reviewed RocketCoin latest bid (0.3) and call with T. James re: same (0.3). Call with D. Moses to discuss sales strategy (0.4).</i>	1.00	\$1,320.00	\$1,320.00
5/12/2023	Eric Bashaw	Tax Issues <i>Corresponded and discussed with Coin Cloud regarding tax extension for OK, SC, AL and TX.</i>	0.60	\$830.00	\$498.00
5/13/2023	Tanner James	Business Analysis / Operations <i>Audited cash in kiosk ledger re: deposits and pickups reconciliation.</i>	1.40	\$560.00	\$784.00
5/13/2023	Tanner James	Sale Process <i>Discussion with Debtor professionals re: revised APA.</i>	2.10	\$560.00	\$1,176.00
5/13/2023	Dan Moses	Sale Process <i>Discussion with RocketCoin on new M&amp;A term sheet and stalking horse options.</i>	0.80	\$1,260.00	\$1,008.00
5/13/2023	Tanner James	Sale Process <i>Provided comments to the APA file re: response to interested party.</i>	1.60	\$560.00	\$896.00
5/13/2023	Tanner James	Sale Process <i>Made illustrative revisions to bid comparison re: suggested changes from interested party.</i>	1.70	\$560.00	\$952.00
5/13/2023	Tanner James	Tax Issues <i>Assisted with tax related matters.</i>	0.60	\$560.00	\$336.00
5/14/2023	Tanner James	Business Analysis / Operations <i>Call with D. Moses re: creditor requests.</i>	0.30	\$560.00	\$168.00
5/14/2023	Dan Moses	Business Analysis / Operations <i>Discussion with T. James of Province on 2004 creditor requests.</i>	0.30	\$1,260.00	\$378.00
5/14/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with K. Starke and S. Krause of Owl Creek on updated diligence information.</i>	0.60	\$1,260.00	\$756.00
5/14/2023	Eric Mattson	Fee / Employment Applications <i>Corresponded with T. James re: monthly fee statement.</i>	0.40	\$270.00	\$108.00
5/15/2023	Dan Moses	Business Analysis / Operations	1.10	\$1,260.00	\$1,386.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyzed host lease assumptions provided by RocketCoin for benefit of updated bid.</i>			
5/15/2023	Tanner James	Business Analysis / Operations	1.30	\$560.00	\$728.00
		<i>Discussion with cash logistics team.</i>			
5/15/2023	Spencer Stires	Business Analysis / Operations	0.50	\$480.00	\$240.00
		<i>Removed data room access for certain parties as requested by D. Moses.</i>			
5/15/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Analyzed rejection of offer from Transistix provided by B. Axelrod of Fox Rothschild.</i>			
5/15/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Reviewed and analyzed business request provided by B. Phillips of RocketCoin.</i>			
5/15/2023	Tanner James	Committee Activities	0.60	\$560.00	\$336.00
		<i>Call with committee professionals.</i>			
5/15/2023	Paul Huygens	Committee Activities	0.70	\$1,320.00	\$924.00
		<i>Prepared for (0.1) and participated in call with committee and debtor professionals (0.6).</i>			
5/15/2023	Dan Moses	Committee Activities	0.90	\$1,260.00	\$1,134.00
		<i>Prepared for committee call by review side by side, updated DIP financing, and emailed agenda and questions.</i>			
5/15/2023	Dan Moses	Committee Activities	0.60	\$1,260.00	\$756.00
		<i>Call with Committee, Province and FTI.</i>			
5/15/2023	Dan Moses	Court Filings	0.20	\$1,260.00	\$252.00
		<i>Analyzed fee application from Seward Kissel forwarded by Fox Rothschild</i>			
5/15/2023	Dan Moses	Financing Activities	0.50	\$1,260.00	\$630.00
		<i>All hands call with Enigma, Genesis, FTI, fox Rothschild, and Province on new term sheets.</i>			
5/15/2023	Dan Moses	Financing Activities	0.30	\$1,260.00	\$378.00
		<i>Corresponded with K. Starke of Owl Creek on potential financing.</i>			
5/15/2023	Dan Moses	Financing Activities	0.30	\$1,260.00	\$378.00

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		<i>Corresponded with K. Starke of Owl Creek on rejected machine collateral.</i>			
5/15/2023	Tanner James	Financing Activities	1.10	\$560.00	\$616.00
		<i>Discussion with prospective replacement DIP financier.</i>			
5/15/2023	Dan Moses	Financing Activities	0.40	\$1,260.00	\$504.00
		<i>Analyzed DIP loan prepayment sections provided by A. Noll of Fox Rothschild.</i>			
5/15/2023	Dan Moses	Financing Activities	0.70	\$1,260.00	\$882.00
		<i>Call with Owl creek on providing replacement financing for current DIP loan.</i>			
5/15/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Corresponded with K. Stark of Owl Creek on DIP structure.</i>			
5/15/2023	Dan Moses	Financing Activities	0.20	\$1,260.00	\$252.00
		<i>Corresponded with K. Starke of Owl Creek on diligence questions.</i>			
5/15/2023	Dan Moses	Financing Activities	0.30	\$1,260.00	\$378.00
		<i>Corresponded with B. Axelrod of Fox Rothschild on DIP update via term sheet news.</i>			
5/15/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with M. Weinberg if Clearly Gottlieb on updated sales process.</i>			
5/15/2023	Paul Huygens	Sale Process	0.60	\$1,320.00	\$792.00
		<i>Discussion with B. Axelrod (0.2) and reviewed/corresponded re: bid comparison and Brazil assets (0.4).</i>			
5/15/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion with T. James of Province on bid comparison for purposes of looking at revised stalking horse.</i>			
5/15/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Discussion with T. James of Province on bid comparisons with updated RocketCoin information.</i>			
5/15/2023	Tanner James	Sale Process	2.70	\$560.00	\$1,512.00
		<i>Revised the bid comparison analysis.</i>			
5/15/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Call with T. James re: sales process and financing workstreams.</i>			

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Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

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5/15/2023	Tanner James	Sale Process <i>Consolidated diligence items requested on interested party call.</i>	2.80	\$560.00	\$1,568.00
5/15/2023	Tanner James	Sale Process <i>Discussions with D. Moses re: revised bid comparison.</i>	1.30	\$560.00	\$728.00
5/15/2023	Dan Moses	Sale Process <i>Corresponded with A. Kissner of MOFO on behalf of Enigma on sales process update.</i>	0.30	\$1,260.00	\$378.00
5/15/2023	Dan Moses	Sale Process <i>Corresponded with B. Axelrod of Fox Rothschild on backup bidder.</i>	0.10	\$1,260.00	\$126.00
5/15/2023	Dan Moses	Sale Process <i>Corresponded with A. Kissner of MOFO on revised term sheet for stalking horse.</i>	0.20	\$1,260.00	\$252.00
5/15/2023	Paul Huygens	Sale Process <i>Call with Enigma group re: update on sales process.</i>	0.30	\$1,320.00	\$396.00
5/15/2023	Tanner James	Sale Process <i>Discussion with interested party re: revised term sheet and related follow up diligence.</i>	1.80	\$560.00	\$1,008.00
5/15/2023	Dan Moses	Sale Process <i>Corresponded with T. James of Province on comparison bids.</i>	0.10	\$1,260.00	\$126.00
5/16/2023	Tanner James	Business Analysis / Operations <i>Integrated updated cash in kiosk balances to DIP model.</i>	2.10	\$560.00	\$1,176.00
5/16/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with B. Axelrod of Fox Rothschild re: Transgistix.</i>	0.40	\$1,260.00	\$504.00
5/16/2023	Mark Kemper	Business Analysis / Operations <i>Performed detail review of the April Bank statements and bank reconciliation. Tied all balances to general ledger.</i>	1.60	\$650.00	\$1,040.00
5/16/2023	Tanner James	Business Analysis / Operations <i>Corresponded and worked on cash tracking with cash logistics team.</i>	2.60	\$560.00	\$1,456.00
5/16/2023	Tanner James	Business Analysis / Operations <i>Call with D. Moses re: workstreams.</i>	0.40	\$560.00	\$224.00

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Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

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5/16/2023	Dan Moses	Business Analysis / Operations <i>Discussion with T. James of Province re: workstreams.</i>	0.40	\$1,260.00	\$504.00
5/16/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed diligence request from K. Starke on rejected machines.</i>	0.30	\$1,260.00	\$378.00
5/16/2023	Paul Huygens	Business Analysis / Operations <i>Corresponded and reviewed April MOR and buyer diligence questions.</i>	0.40	\$1,320.00	\$528.00
5/16/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with B. Axelrod of Fox Rothschild on RocketCoin diligence requests.</i>	0.20	\$1,260.00	\$252.00
5/16/2023	Paul Huygens	Court Filings <i>Reviewed and corresponded with counsel re: notice of default and CNO.</i>	0.20	\$1,320.00	\$264.00
5/16/2023	Dan Moses	Fee / Employment Applications <i>Reviewed Certificate of No Objection.</i>	0.20	\$1,260.00	\$252.00
5/16/2023	Dan Moses	Sale Process <i>Analyzed updated due diligence items provided by K. Maloney of RocketCoin.</i>	0.50	\$1,260.00	\$630.00
5/16/2023	Tanner James	Sale Process <i>Call with D. Moses re: sale process.</i>	0.40	\$560.00	\$224.00
5/16/2023	Tanner James	Sale Process <i>Consolidate interested party diligence requests.</i>	1.80	\$560.00	\$1,008.00
5/16/2023	Dan Moses	Sale Process <i>Discussion with T. James of Province on sale process.</i>	0.40	\$1,260.00	\$504.00
5/16/2023	Tanner James	Sale Process <i>Discussion with internal team and counsel re: stalking horse.</i>	1.20	\$560.00	\$672.00
5/16/2023	Dan Moses	Sale Process <i>Corresponded on warehouse liens with B. Axelrod of Fox Rothschild and T. James of Province.</i>	0.10	\$1,260.00	\$126.00
5/16/2023	Dan Moses	Sale Process <i>Worked on new sales process and financing strategies.</i>	0.50	\$1,260.00	\$630.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

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5/16/2023	Dan Moses	Sale Process <i>Call with Philosophy group on diligence and business issues.</i>	1.40	\$1,260.00	\$1,764.00
5/16/2023	Tanner James	Sale Process <i>Developed draft interested party schedule of cure amounts for host locations.</i>	2.70	\$560.00	\$1,512.00
5/16/2023	Tanner James	Sale Process <i>Continued consolidating interested party diligence requests.</i>	1.40	\$560.00	\$784.00
5/17/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with Z. Williams of Fox Rothschild on pickup of cash requests.</i>	0.10	\$1,260.00	\$126.00
5/17/2023	Paul Huygens	Business Analysis / Operations <i>Call with T. James re: operations and sales process update and concerns.</i>	0.30	\$1,320.00	\$396.00
5/17/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed cure amounts and top performers provided by S. Stires.</i>	0.50	\$1,260.00	\$630.00
5/17/2023	Dan Moses	Business Analysis / Operations <i>Analyzed updated financials of Cloud Coin.</i>	1.30	\$1,260.00	\$1,638.00
5/17/2023	Mark Kemper	Business Analysis / Operations <i>Performed detail reviews of the general ledger, balance sheet and income statement. Prepared comments and questions for company management.</i>	1.20	\$650.00	\$780.00
5/17/2023	Spencer Stires	Business Analysis / Operations <i>Created a diligence tracker for the subpoena request list per T. James' instructions.</i>	1.20	\$480.00	\$576.00
5/17/2023	Tanner James	Business Analysis / Operations <i>Call with P. Huygens re: operations and sales process update and concerns.</i>	0.30	\$560.00	\$168.00
5/17/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with T. James of Province re: machine visit.</i>	0.20	\$1,260.00	\$252.00
5/17/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with R. Schultz of Fox Swibel on status call.</i>	0.10	\$1,260.00	\$126.00
5/17/2023	Tanner James	Business Analysis / Operations	1.70	\$560.00	\$952.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Attended weekly AP call re: cash management.</i>			
5/17/2023	Dan Moses	Business Analysis / Operations	0.80	\$1,260.00	\$1,008.00
		<i>Analyzed UCC subpoena diligence tracker on custodians.</i>			
5/17/2023	Tanner James	Business Analysis / Operations	2.40	\$560.00	\$1,344.00
		<i>Participated in MOR discussions re: revisions to books and records.</i>			
5/17/2023	Tanner James	Business Analysis / Operations	2.10	\$560.00	\$1,176.00
		<i>Attended daily cash management meeting re: liquidity.</i>			
5/17/2023	Mark Kemper	Business Analysis / Operations	1.10	\$650.00	\$715.00
		<i>Reviewed April MOR, made revisions and updates supporting files.</i>			
5/17/2023	Dan Moses	Fee / Employment Applications	0.40	\$1,260.00	\$504.00
		<i>Reviewed certificate of no objection to be filed by Fox Rothschild.</i>			
5/17/2023	Dan Moses	Fee / Employment Applications	0.60	\$1,260.00	\$756.00
		<i>Analyzed Fox Rothschild and Province invoices through March.</i>			
5/17/2023	Dan Moses	Financing Activities	1.10	\$1,260.00	\$1,386.00
		<i>Analyzed questions from Owl Creek in reference to potential DIP financing.</i>			
5/17/2023	Dan Moses	Plan and Disclosure Statement	0.20	\$1,260.00	\$252.00
		<i>Corresponded with A. Kissner of Mofo on plan update.</i>			
5/17/2023	Dan Moses	Plan and Disclosure Statement	0.70	\$1,260.00	\$882.00
		<i>Discussion with B. Axelrod of Fox Rothschild on next steps in plan process.</i>			
5/17/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Reviewed diligence questions from K. Maloney of RocketCoin.</i>			
5/17/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Status call with R. Schultz of Fox Swibel.</i>			
5/17/2023	Tanner James	Sale Process	2.30	\$560.00	\$1,288.00
		<i>Discussion with debtor professionals and stalking horse bidder.</i>			
5/18/2023	Tanner James	Business Analysis / Operations	2.60	\$560.00	\$1,456.00
		<i>Updated DIP model with actual performance results re: liquidity.</i>			



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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/18/2023	Tanner James	Business Analysis / Operations <i>Meeting with management and discussion re: liquidity management.</i>	0.80	\$560.00	\$448.00
5/18/2023	Tanner James	Business Analysis / Operations <i>Discussion and working session with management re: problem kiosks requiring legal intervention.</i>	1.60	\$560.00	\$896.00
5/18/2023	Spencer Stires	Business Analysis / Operations <i>Identified the location count for several hosts as requested by T. James.</i>	1.40	\$480.00	\$672.00
5/18/2023	Tanner James	Business Analysis / Operations <i>Discussion with counsel and management re: lease rejections.</i>	1.30	\$560.00	\$728.00
5/18/2023	Spencer Stires	Business Analysis / Operations <i>Gathered sales data for January, February, and March with and without Florida kiosks.</i>	2.10	\$480.00	\$1,008.00
5/18/2023	Dan Moses	Committee Activities <i>Call with FTI, Fox Rothschild, Seward Kissel, and Province re: committee updates.</i>	1.00	\$1,260.00	\$1,260.00
5/18/2023	Tanner James	Committee Activities <i>Discussion with committee professionals.</i>	1.00	\$560.00	\$560.00
5/18/2023	Dan Moses	Court Filings <i>Reviewed and analyzed updated court filings post hearing.</i>	0.50	\$1,260.00	\$630.00
5/18/2023	Dan Moses	Court Filings <i>Analyzed court documents and depositions ahead of Thursday hearing.</i>	0.90	\$1,260.00	\$1,134.00
5/18/2023	Tanner James	Court Hearings <i>Attended court hearing re: KERP / lease rejections and internal follow ups.</i>	1.30	\$560.00	\$728.00
5/18/2023	Dan Moses	Court Hearings <i>Attended hearing re: lease rejections among other matters.</i>	1.00	\$1,260.00	\$1,260.00
5/18/2023	Dan Moses	Sale Process <i>Prepared for calls with potential buyers of assets and potential scenarios on an asset basis.</i>	0.80	\$1,260.00	\$1,008.00
5/18/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussion on 363 vs. plan process with J. Terica of Forest Road.</i>			
5/18/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion with T. James of Province on sales process and auction analysis needed.</i>			
5/18/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Discussion with P. Huygens on case/sale process update and strategy.</i>			
5/18/2023	Dan Moses	Sale Process	0.80	\$1,260.00	\$1,008.00
		<i>Discussion with RocketCoin, Fox Swibel, and Fox Rothschild on status of the case and auction timing.</i>			
5/18/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Discussion with B. Axelrod ahead of meeting with Strategic buyers.</i>			
5/18/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with Forest Road on sales process.</i>			
5/18/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion on sales process and auction issues with T. Higbee of Forest Road.</i>			
5/18/2023	Paul Huygens	Sale Process	0.70	\$1,320.00	\$924.00
		<i>Met with D. Moses re: case/sale update and strategy (0.3). Participated in portion of call with committee profs to discuss same (0.4).</i>			
5/18/2023	Dan Moses	Sale Process	1.20	\$1,260.00	\$1,512.00
		<i>Discussion with J. Fields of Philosophy group on updated process.</i>			
5/18/2023	Tanner James	Sale Process	0.50	\$560.00	\$280.00
		<i>Call with D. Moses re: sale process and auction analysis needed.</i>			
5/18/2023	Dan Moses	Sale Process	0.90	\$1,260.00	\$1,134.00
		<i>Discussion with Forest road and Westcliff on sale process.</i>			
5/19/2023	Tanner James	Business Analysis / Operations	1.30	\$560.00	\$728.00
		<i>Attended daily liquidity management meeting and follow ups.</i>			
5/19/2023	Tanner James	Business Analysis / Operations	2.90	\$560.00	\$1,624.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Drafted modified DIP model for prospective replacement DIP lender.</i>			
5/19/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Communicated with V. Gamble of capital recovery group on proposal.</i>			
5/19/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Discussion with B. Axelrod of Fox Rothschild on general matters.</i>			
5/19/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with B. Axelrod of Fox Rothschild on cash management.</i>			
5/19/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Corresponded with C. Meyer of Hilt Ventures.</i>			
5/19/2023	Tanner James	Business Analysis / Operations	0.30	\$560.00	\$168.00
		<i>Call with P. Huygens re: cash flow recs and sale process.</i>			
5/19/2023	Dan Moses	Business Analysis / Operations	0.70	\$1,260.00	\$882.00
		<i>Discussion with J. McPherson on response to Enigma question lease rejections.</i>			
5/19/2023	Spencer Stires	Business Analysis / Operations	0.30	\$480.00	\$144.00
		<i>Assisted L. Hewko with dataroom access issues.</i>			
5/19/2023	Dan Moses	Business Analysis / Operations	1.50	\$1,260.00	\$1,890.00
		<i>Analyzed RocketCoin reverse diligence and audited financials.</i>			
5/19/2023	Paul Huygens	Business Analysis / Operations	0.30	\$1,320.00	\$396.00
		<i>Call with T. James re: cash flow recs and sale process.</i>			
5/19/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Corresponded with C. Meyers of Hilt Ventures on machinery diligence.</i>			
5/19/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Corresponded with G. Friedman of Coin Cloud on wires.</i>			
5/19/2023	Tanner James	Business Analysis / Operations	2.10	\$560.00	\$1,176.00
		<i>Updated the DIP model for actual cash balances re: lower than expected sales.</i>			
5/19/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with T. James of Province on contract rejections.</i>			
5/19/2023	Dan Moses	Court Filings	0.20	\$1,260.00	\$252.00
		<i>Reviewed certification of no objections and cash management.</i>			
5/19/2023	Tanner James	Court Filings	2.60	\$560.00	\$1,456.00
		<i>Reconciled facts of declaration in support of lease rejection.</i>			
5/19/2023	Dan Moses	Financing Activities	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed RocketCoin response from DIP lender.</i>			
5/19/2023	Tanner James	Financing Activities	1.20	\$560.00	\$672.00
		<i>Respond to prospective DIP lender diligence requests.</i>			
5/19/2023	Dan Moses	Sale Process	1.00	\$1,260.00	\$1,260.00
		<i>Reviewed and analyzed updated RocketCoin asset purchase agreement.</i>			
5/19/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Reviewed updated RocketCoin diligence request list.</i>			
5/19/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Analyzed updated RocketCoin escrow comments from D. Morris of Fox Swibel.</i>			
5/19/2023	Paul Huygens	Sale Process	0.40	\$1,320.00	\$528.00
		<i>Reviewed bidder latest draft APA.</i>			
5/19/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Discussion with C. Meyer of Hilt Ventures on potential sales of individual assets.</i>			
5/19/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed additions to RocketCoin's diligence list.</i>			
5/19/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Corresponded with R. Schultz of Fox Swibel on sales process.</i>			
5/20/2023	Tanner James	Business Analysis / Operations	2.80	\$560.00	\$1,568.00
		<i>Analyzed bank reconciliation compared to financial statements.</i>			
5/20/2023	Tanner James	Business Analysis / Operations	2.30	\$560.00	\$1,288.00
		<i>Analyzed bank reconciliations.</i>			
5/20/2023	Spencer Stires	Business Analysis / Operations	2.30	\$480.00	\$1,104.00

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**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Matched up RocketCoin's location list with armored carriers using the DIP model per T. James' request.</i>			
5/20/2023	Spencer Stires	Business Analysis / Operations	2.80	\$480.00	\$1,344.00
		<i>Updated cure costs in Schedule 2.1(c) and provided cure costs for Schedule 2.1(d) as requested by M. Lind-Martinez.</i>			
5/20/2023	Paul Huygens	Sale Process	0.30	\$1,320.00	\$396.00
		<i>Corresponded re: bidder diligence questions/follow up.</i>			
5/20/2023	Dan Moses	Sale Process	1.30	\$1,260.00	\$1,638.00
		<i>Reviewed and analyzed exhibits to asset purchase agreement as well as APA.</i>			
5/21/2023	Tanner James	Business Analysis / Operations	2.60	\$560.00	\$1,456.00
		<i>Audited draft balance sheet for MOR provided by controller.</i>			
5/21/2023	Tanner James	Business Analysis / Operations	2.70	\$560.00	\$1,512.00
		<i>Reviewed MOR draft provided by controller.</i>			
5/21/2023	Dan Moses	Business Analysis / Operations	1.10	\$1,260.00	\$1,386.00
		<i>Reviewed and analyzed updated financials from C. McAlary of Coin Cloud.</i>			
5/21/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Reviewed information and corresponded on software diligence.</i>			
5/21/2023	Dan Moses	Business Analysis / Operations	0.70	\$1,260.00	\$882.00
		<i>Corresponded with A. Goldstein of Coin Cloud on software issues and diligence.</i>			
5/21/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion with B. Ratchford on updated sales process.</i>			
5/21/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with J. McPherson on interrogatories.</i>			
5/22/2023	Dan Moses	Business Analysis / Operations	0.90	\$1,260.00	\$1,134.00
		<i>Call with Province and Fox Rothschild on issues with DIP, APA and other workstreams.</i>			
5/22/2023	Tanner James	Business Analysis / Operations	0.20	\$560.00	\$112.00
		<i>Discussed interrogatories with P. Huygens.</i>			
5/22/2023	Mark Kemper	Business Analysis / Operations	0.40	\$650.00	\$260.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

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		<i>Worked on final April MOR excel support file.</i>			
5/22/2023	Spencer Stires	Business Analysis / Operations	2.80	\$480.00	\$1,344.00
		<i>Manually matched schedule F claims to cures analysis.</i>			
5/22/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Analyzed updated draft interrogatories.</i>			
5/22/2023	Spencer Stires	Business Analysis / Operations	1.50	\$480.00	\$720.00
		<i>Uploaded and provided lease documents to interested parties through Dropbox.</i>			
5/22/2023	Tanner James	Business Analysis / Operations	2.50	\$560.00	\$1,400.00
		<i>Prepared interrogatory responses to Enigma questions.</i>			
5/22/2023	Paul Huygens	Business Analysis / Operations	0.70	\$1,320.00	\$924.00
		<i>Reviewed draft interrogatories (0.2) and discussed with T. James (0.2). Call with D. Moses re: case/sale update (0.3).</i>			
5/22/2023	Dan Moses	Business Analysis / Operations	1.00	\$1,260.00	\$1,260.00
		<i>Discussion J. McPherson and T. James of Province of interrogatories to prepare to court.</i>			
5/22/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Corresponded with T. James and RocketCoin on code review.</i>			
5/22/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed updated MOR provided by S. Stires of Province.</i>			
5/22/2023	Dan Moses	Business Analysis / Operations	0.80	\$1,260.00	\$1,008.00
		<i>Drafted strategy memorandum for upcoming M&amp;A process.</i>			
5/22/2023	Paul Huygens	Business Analysis / Operations	0.20	\$1,320.00	\$264.00
		<i>Corresponded re OptConnect pricing table.</i>			
5/22/2023	Spencer Stires	Business Analysis / Operations	2.40	\$480.00	\$1,152.00
		<i>Analyzed cure amounts and matched them with claims from Schedule F.</i>			
5/22/2023	Tanner James	Business Analysis / Operations	1.60	\$560.00	\$896.00
		<i>Followed up with ops team re: field test of units.</i>			
5/22/2023	Tanner James	Business Analysis / Operations	1.00	\$560.00	\$560.00
		<i>Call with D. Moses and J. McPherson re: interrogatories.</i>			

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/22/2023	Spencer Stires	Business Analysis / Operations <i>Noted discrepancies in submitted Vendor claims and discussed internally.</i>	0.80	\$480.00	\$384.00
5/22/2023	Dan Moses	Business Analysis / Operations <i>Corresponded on draft memorandum with Province and Fox Rothschild teams.</i>	0.40	\$1,260.00	\$504.00
5/22/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed interrogatories draft to respond to Enigma request.</i>	0.50	\$1,260.00	\$630.00
5/22/2023	Spencer Stires	Business Analysis / Operations <i>Calculated amounts of vendor claims and scrubbed names programmatically.</i>	2.00	\$480.00	\$960.00
5/22/2023	Spencer Stires	Business Analysis / Operations <i>Call with Province and Fox Rothschild team discussing status of case and go-forward plan.</i>	0.90	\$480.00	\$432.00
5/22/2023	Spencer Stires	Business Analysis / Operations <i>Finalized March MOR and exhibits and circulated dial-in for review and sign-off.</i>	1.60	\$480.00	\$768.00
5/22/2023	Dan Moses	Committee Activities <i>Call with FTI re: updates in case.</i>	0.90	\$1,260.00	\$1,134.00
5/22/2023	Tanner James	Committee Activities <i>Call with committee professionals.</i>	0.90	\$560.00	\$504.00
5/22/2023	Dan Moses	Financing Activities <i>Worked on strategy and analysis to cure DIP forbearance.</i>	0.80	\$1,260.00	\$1,008.00
5/22/2023	Dan Moses	Financing Activities <i>Analyzed potential forbearance options with the DIP lender.</i>	0.90	\$1,260.00	\$1,134.00
5/22/2023	Dan Moses	Financing Activities <i>Communicated with C. McAlary of Coin Cloud on DIP financing options.</i>	0.50	\$1,260.00	\$630.00
5/22/2023	Dan Moses	Sale Process <i>Reviewed and strategized around cure costs and winning bidder.</i>	0.70	\$1,260.00	\$882.00
5/22/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00

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**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Gathered and sent sales process documents to Forest Road for their review.</i>			
5/22/2023	Tanner James	Sale Process	2.90	\$560.00	\$1,624.00
		<i>Followed up on diligence requests made by stalking horse professionals.</i>			
5/22/2023	Tanner James	Sale Process	1.30	\$560.00	\$728.00
		<i>Attended all hands diligence call with stalking horse professionals.</i>			
5/22/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Discussion on updated sales process with J. Tarica of Forest road.</i>			
5/22/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with A. Hosey of Fox Rothschild on diligence production.</i>			
5/22/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Analyzed Cash Cloud deadlines update from B. Axelrod of Fox Rothschild.</i>			
5/22/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with B. Axelrod of Fox Rothschild on updated APA.</i>			
5/22/2023	Paul Huygens	Sale Process	0.80	\$1,320.00	\$1,056.00
		<i>Analyzed APAs from each bidder and corresponded with team re: same.</i>			
5/22/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Reviewed and analyzed updated APA draft provided by Fox Rothschild.</i>			
5/22/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with R. Schultz of Fox Swibel on sales process and APA.</i>			
5/22/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Corresponded with J. Tarica of Forest Road on United Foods contract.</i>			
5/22/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with B. Axelrod of Fox Rothschild on APA update.</i>			
5/22/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00



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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with J. Tarica of Forest Road on timeline.</i>			
5/22/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Communicated with R. Schultz if Fox Swibel on APA process.</i>			
5/22/2023	Tanner James	Sale Process	0.60	\$560.00	\$336.00
		<i>Call with the stalking horse party re: follow ups.</i>			
5/22/2023	Dan Moses	Sale Process	0.80	\$1,260.00	\$1,008.00
		<i>Prepared and produced analysis for all hands call on APA and DIP.</i>			
5/22/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with V. Gamble of CRG on liquidation.</i>			
5/23/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Corresponded with I. Ross and F. Gomes on Brazil accounts receivable.</i>			
5/23/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Reviewed and analyzed BTM inventory sensitivity.</i>			
5/23/2023	Tanner James	Business Analysis / Operations	1.70	\$560.00	\$952.00
		<i>Attended daily liquidity management meetings with management and updates to cash tracker.</i>			
5/23/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with Brazil CEO of Coin Cloud on receivable.</i>			
5/23/2023	Dan Moses	Business Analysis / Operations	0.70	\$1,260.00	\$882.00
		<i>Discussion on Brazil receivable with C. McAlary of Coin Cloud.</i>			
5/23/2023	Spencer Stires	Business Analysis / Operations	2.10	\$480.00	\$1,008.00
		<i>Incorporated additional accounting adjustments into the MOR report.</i>			
5/23/2023	Spencer Stires	Business Analysis / Operations	1.30	\$480.00	\$624.00
		<i>Matched up non-lease cure costs for non-host, executory contracts.</i>			
5/23/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Corresponded with T. James of Province on Yesway contract.</i>			
5/23/2023	Tanner James	Business Analysis / Operations	0.80	\$560.00	\$448.00
		<i>Discussion with the Brazil entity manager re: Brazil receivable.</i>			

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5/23/2023	Dan Moses	Business Analysis / Operations <i>Final analysis of debtor responses to interrogatories.</i>	0.40	\$1,260.00	\$504.00
5/23/2023	Dan Moses	Business Analysis / Operations <i>Analyzed preliminary cure estimates provided by T. James of Province.</i>	0.50	\$1,260.00	\$630.00
5/23/2023	Dan Moses	Business Analysis / Operations <i>Analyzed interrogatories provided by J. McPherson of Fox Rothschild.</i>	0.40	\$1,260.00	\$504.00
5/23/2023	Tanner James	Business Analysis / Operations <i>Analyzed revenue data and discussion with tax professionals re: ERC credit.</i>	1.30	\$560.00	\$728.00
5/23/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with R. Schultz of Fox Rothschild on cash reconciliation.</i>	0.20	\$1,260.00	\$252.00
5/23/2023	Spencer Stires	Business Analysis / Operations <i>Updated latest iteration of March MOR and applied standard formatting ahead of review call.</i>	2.50	\$480.00	\$1,200.00
5/23/2023	Tanner James	Business Analysis / Operations <i>Worked through Enigma responses with counsel.</i>	1.10	\$560.00	\$616.00
5/23/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with B. Axelrod.</i>	0.30	\$1,260.00	\$378.00
5/23/2023	Spencer Stires	Business Analysis / Operations <i>Call with C. McAlary, J. Hall, and T. Hyberger finalizing MOR.</i>	1.30	\$480.00	\$624.00
5/23/2023	Tanner James	Business Analysis / Operations <i>Extended working session with the accounting team and internal professionals re: MOR review.</i>	2.20	\$560.00	\$1,232.00
5/23/2023	Dan Moses	Financing Activities <i>Reviewed and analyzed motion of no default motion on the DIP.</i>	0.40	\$1,260.00	\$504.00
5/23/2023	Dan Moses	Financing Activities <i>Corresponded with B. Axelrod of Fox Rothschild on DIP default.</i>	0.30	\$1,260.00	\$378.00
5/23/2023	Dan Moses	Financing Activities <i>Corresponded with R. Gayda of Seward on DIP default status.</i>	0.50	\$1,260.00	\$630.00

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5/23/2023	Dan Moses	Financing Activities <i>Reviewed declaration of C. McAlary on DIP default.</i>	0.50	\$1,260.00	\$630.00
5/23/2023	Dan Moses	Financing Activities <i>Discussion with R. Gayla if Seward on DIP default and status update.</i>	0.50	\$1,260.00	\$630.00
5/23/2023	Dan Moses	Financing Activities <i>Corresponded with J. Gusto of Beringer on DIP financing.</i>	0.10	\$1,260.00	\$126.00
5/23/2023	Dan Moses	Financing Activities <i>Corresponded with B. Axelrod of Fox Rothschild on DIP lender.</i>	0.30	\$1,260.00	\$378.00
5/23/2023	Dan Moses	Plan and Disclosure Statement <i>Analyzed disclosure schedules provided by J. Epstein of Fox Rothschild.</i>	0.80	\$1,260.00	\$1,008.00
5/23/2023	Dan Moses	Sale Process <i>Analyzed disclosure schedule comments from UCC.</i>	0.60	\$1,260.00	\$756.00
5/23/2023	Dan Moses	Sale Process <i>Reviewed and analyzed responses to comments from M. Tucker of FTI on APA.</i>	0.50	\$1,260.00	\$630.00
5/23/2023	Dan Moses	Sale Process <i>Corresponded with M. Tucker of FTI on unit count.</i>	0.40	\$1,260.00	\$504.00
5/23/2023	Dan Moses	Sale Process <i>Corresponded with C. LoTempio of Seward on asset purchase agreement.</i>	0.30	\$1,260.00	\$378.00
5/23/2023	Dan Moses	Sale Process <i>Corresponded with J. McPherson of Fox Rothschild on auction process.</i>	0.60	\$1,260.00	\$756.00
5/23/2023	Tanner James	Sale Process <i>Discussions with liquidators.</i>	1.80	\$560.00	\$1,008.00
5/23/2023	Dan Moses	Sale Process <i>Corresponded re: cure costs of the non host agreements that use to operate.</i>	0.20	\$1,260.00	\$252.00
5/23/2023	Dan Moses	Sale Process <i>Corresponded with conditions to obligations with A. Noll.</i>	0.30	\$1,260.00	\$378.00

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Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/23/2023	Dan Moses	Sale Process <i>Corresponded with R. Schultz of Fox Swibel on seller disclosure statement.</i>	0.20	\$1,260.00	\$252.00
5/23/2023	Dan Moses	Sale Process <i>Corresponded with GenesisCoin on terms and conditions of potential sales and assets.</i>	0.50	\$1,260.00	\$630.00
5/23/2023	Dan Moses	Sale Process <i>Corresponded with B. Axelrod of Fox Rothschild on APA outs.</i>	0.30	\$1,260.00	\$378.00
5/23/2023	Dan Moses	Sale Process <i>Reviewed and analyzed comments to the APA.</i>	0.40	\$1,260.00	\$504.00
5/23/2023	Dan Moses	Sale Process <i>Corresponded with M. Tucker of FTI on potential others for sales process.</i>	0.10	\$1,260.00	\$126.00
5/23/2023	Dan Moses	Sale Process <i>Analyzed JV agreement with RocketCoin.</i>	1.10	\$1,260.00	\$1,386.00
5/23/2023	Dan Moses	Sale Process <i>Corresponded with Jorge of GenesisCoin.</i>	0.20	\$1,260.00	\$252.00
5/23/2023	Dan Moses	Sale Process <i>Corresponded with J. McPherson of Fox Rothschild on updated APA.</i>	0.60	\$1,260.00	\$756.00
5/23/2023	Paul Huygens	Sale Process <i>Sent outline of auction organization and kickoff to D. Moses (0.2). Reviewed draft motion re: no default on DIP (0.3).</i>	0.50	\$1,320.00	\$660.00
5/23/2023	Tanner James	Sale Process <i>Began consolidating APA disclosure schedules.</i>	2.60	\$560.00	\$1,456.00
5/23/2023	Eric Bashaw	Tax Issues <i>Corresponded regarding Employee Retention Credit (ERC) including review of ERC spreadsheet.</i>	0.80	\$830.00	\$664.00
5/24/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with M. Tucker on DIP budget.</i>	0.10	\$1,260.00	\$126.00
5/24/2023	Dan Moses	Business Analysis / Operations <i>Continued UCC discussions on AP.</i>	1.00	\$1,260.00	\$1,260.00

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**INVOICE**

INVOICE DATE: 6/27/2023

INVOICE NO: 94170

BILLING THROUGH: 5/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/24/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with C. McAlary of Coin Cloud.</i>	0.30	\$1,260.00	\$378.00
5/24/2023	Spencer Stires	Business Analysis / Operations <i>Analyzed and cleaned account payables data from 2020 onwards to identify significant vendors.</i>	2.50	\$480.00	\$1,200.00
5/24/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed updated DIP budget.</i>	0.50	\$1,260.00	\$630.00
5/24/2023	Spencer Stires	Business Analysis / Operations <i>Call with J. Petrone discussing APA drafting.</i>	0.40	\$480.00	\$192.00
5/24/2023	Dan Moses	Business Analysis / Operations <i>Conference call on cure costs with RocketCoin.</i>	0.50	\$1,260.00	\$630.00
5/24/2023	Spencer Stires	Business Analysis / Operations <i>Compiled a list of vendors and suppliers with payments &gt;=\$100,000 for the last 3 years.</i>	1.90	\$480.00	\$912.00
5/24/2023	Tanner James	Business Analysis / Operations <i>Attended various on-site management meetings with the company.</i>	2.60	\$560.00	\$1,456.00
5/24/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed timeline provided by M. Tucker of FTI.</i>	0.20	\$1,260.00	\$252.00
5/24/2023	Dan Moses	Business Analysis / Operations <i>Case strategy discussion with B. Axelrod of Fox Rothschild.</i>	0.60	\$1,260.00	\$756.00
5/24/2023	Tanner James	Business Analysis / Operations <i>Field tested kiosk with the company.</i>	2.70	\$560.00	\$1,512.00
5/24/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with G. Friedman of Coin Cloud on cash balances.</i>	0.20	\$1,260.00	\$252.00
5/24/2023	Spencer Stires	Business Analysis / Operations <i>Analyzed secured lender machine data for 73 locations per strategic diligence request.</i>	1.60	\$480.00	\$768.00
5/24/2023	Tanner James	Business Analysis / Operations <i>Assisted counsel with OptConnect discussions.</i>	1.60	\$560.00	\$896.00
5/24/2023	Tanner James	Case Administration	0.40	\$560.00	\$224.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call with D. Moses re: case strategy.</i>			
5/24/2023	Dan Moses	Case Administration	0.40	\$1,260.00	\$504.00
		<i>Case strategy discussion with T. James of Province.</i>			
5/24/2023	Eric Mattson	Fee / Employment Applications	2.40	\$270.00	\$648.00
		<i>Drafted April fee statement (2.3). Emailed to T. James for review (0.1).</i>			
5/24/2023	Dan Moses	Fee / Employment Applications	0.50	\$1,260.00	\$630.00
		<i>Reviewed hours for monthly fee statement.</i>			
5/24/2023	Dan Moses	Financing Activities	0.40	\$1,260.00	\$504.00
		<i>Corresponded with J. Guso of Beringer on forbearance agreement.</i>			
5/24/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with T. James of Province on lease rejections and cures.</i>			
5/24/2023	Tanner James	Sale Process	1.40	\$560.00	\$784.00
		<i>Attended diligence coordination meetings with management.</i>			
5/24/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed updated sales process timeline provided by B. Axelrod of Fox Rothschild.</i>			
5/24/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Corresponded with J. Petrine of Fox Rothschild on APA schedule disclosures.</i>			
5/24/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion on strategies around sales process and financing with C. McAlary of Coin Cloud.</i>			
5/24/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Reviewed and analyzed draft APA provided by R. Mellet of Fox Swibel.</i>			
5/24/2023	Tanner James	Sale Process	2.70	\$560.00	\$1,512.00
		<i>Participated in negotiations and diligence discussions with interested parties.</i>			
5/24/2023	Dan Moses	Sale Process	0.90	\$1,260.00	\$1,134.00
		<i>Discussion with RocketCoin, Fox Swibel, and Fox Rothschild on outstanding issues.</i>			

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

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5/24/2023	Dan Moses	Sale Process <i>Reviewed questions provided by GenesisCoin for diligence in sales process.</i>	0.50	\$1,260.00	\$630.00
5/24/2023	Dan Moses	Sale Process <i>Analyzed cure costs related to schedules provided by T. James of Province.</i>	0.60	\$1,260.00	\$756.00
5/24/2023	Dan Moses	Sale Process <i>Reviewed and analyzed updated workstream list provided by R. Schultz of Fox Swibel.</i>	0.60	\$1,260.00	\$756.00
5/24/2023	Dan Moses	Sale Process <i>Corresponded with B. Phillips of Coin Cloud.</i>	0.10	\$1,260.00	\$126.00
5/24/2023	Dan Moses	Sale Process <i>Discussion with Forest Road on update to sales process.</i>	0.90	\$1,260.00	\$1,134.00
5/24/2023	Dan Moses	Sale Process <i>Reviewed and analyzed APA with UCC counsel Seward and FTI.</i>	1.00	\$1,260.00	\$1,260.00
5/24/2023	Dan Moses	Sale Process <i>Discussion with Philosophy group on sales process.</i>	0.80	\$1,260.00	\$1,008.00
5/24/2023	Paul Huygens	Sale Process <i>Call with D. Moses to discuss status and strategy of sales process.</i>	0.40	\$1,320.00	\$528.00
5/24/2023	Dan Moses	Sale Process <i>Discussion with P. Huygens of Province on case status and sale process.</i>	0.40	\$1,260.00	\$504.00
5/25/2023	Spencer Stires	Business Analysis / Operations <i>Added MSA document and scope of work document to the VDR as requested by T. James.</i>	0.40	\$480.00	\$192.00
5/25/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with I. Rossa of Coin Cloud on issues with accounts receivables.</i>	0.10	\$1,260.00	\$126.00
5/25/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with W. Woldebriel of Coin Cloud on operations blitz.</i>	0.30	\$1,260.00	\$378.00
5/25/2023	Tanner James	Business Analysis / Operations	2.60	\$560.00	\$1,456.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

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		<i>Analyzed machine downtime re: abnormal number of machines offline.</i>			
5/25/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Corresponded with F. Gomes of Coin Cloud on Brazil receivable collections.</i>			
5/25/2023	Tanner James	Business Analysis / Operations	2.40	\$560.00	\$1,344.00
		<i>Attended meetings with the payables team and assessment of liquidity.</i>			
5/25/2023	Dan Moses	Business Analysis / Operations	0.90	\$1,260.00	\$1,134.00
		<i>Analyzed updated collateral analysis ahead of auction.</i>			
5/25/2023	Dan Moses	Committee Activities	0.80	\$1,260.00	\$1,008.00
		<i>Discussion with UCC on scheduled agenda and update case status.</i>			
5/25/2023	Paul Huygens	Committee Activities	0.50	\$1,320.00	\$660.00
		<i>Participated in strategy call with debtor and committee professionals.</i>			
5/25/2023	Dan Moses	Court Hearings	0.80	\$1,260.00	\$1,008.00
		<i>Attended hearings on interrogatories and KERP.</i>			
5/25/2023	Dan Moses	Litigation	0.50	\$1,260.00	\$630.00
		<i>Discussion with all advisors on arbitral tribunal deposit.</i>			
5/25/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Corresponded with R. Schultz of Fox Swibel on W-9.</i>			
5/25/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion with B. Axelrod of Fox Rothschild on update to sales Process.</i>			
5/25/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed updated schedules provided by E. Yukich of Fox Rothschild.</i>			
5/25/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Corresponded with M. Tucker of FTI on sales process timing.</i>			
5/25/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion with J. Terica of Forest Road on status of sales process.</i>			



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Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/25/2023	Tanner James	Sale Process <i>Attended meetings with the company re: offline machines and responded to related diligence requests from interested parties.</i>	2.40	\$560.00	\$1,344.00
5/25/2023	Tanner James	Sale Process <i>Calls with D. Moses re: sale process updates.</i>	1.30	\$560.00	\$728.00
5/25/2023	Dan Moses	Sale Process <i>Discussion with RocketCoin, Fox Swibel, and Fox Rothschild to finalize APA.</i>	0.70	\$1,260.00	\$882.00
5/25/2023	Dan Moses	Sale Process <i>Reviewed and analyzed final calculations of RocketCoin bid provided by B. Axelrod.</i>	0.30	\$1,260.00	\$378.00
5/25/2023	Dan Moses	Sale Process <i>Reviewed and analyzed key employee list provided by RocketCoin.</i>	0.40	\$1,260.00	\$504.00
5/25/2023	Dan Moses	Sale Process <i>Corresponded with T. James of province on LOLA msa to full diligence requests.</i>	0.20	\$1,260.00	\$252.00
5/25/2023	Tanner James	Sale Process <i>Developed cure cost analysis requested by interested parties.</i>	2.80	\$560.00	\$1,568.00
5/25/2023	Dan Moses	Sale Process <i>Corresponded with Jorge of GenesisCoin on sales process.</i>	0.20	\$1,260.00	\$252.00
5/25/2023	Dan Moses	Sale Process <i>Discussion with B. Axelrod on updated sales process.</i>	0.50	\$1,260.00	\$630.00
5/25/2023	Dan Moses	Sale Process <i>Corresponded with Genesis Coin on sales process.</i>	0.10	\$1,260.00	\$126.00
5/25/2023	Dan Moses	Sale Process <i>Discussion with T. James of Province on collateral issues with sales process.</i>	0.60	\$1,260.00	\$756.00
5/25/2023	Dan Moses	Sale Process <i>Discussion with GenesisCoin on updated sales process.</i>	0.70	\$1,260.00	\$882.00
5/25/2023	Tanner James	Sale Process <i>Provided comments on the stalking horse disclosure schedules.</i>	1.30	\$560.00	\$728.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/25/2023	Dan Moses	Sale Process <i>Corresponded with M. Tucker of FTI on New Mexico and issues with sales process.</i>	0.30	\$1,260.00	\$378.00
5/25/2023	Dan Moses	Sale Process <i>Corresponded with Jorge of GenesisCoin on bid procedures.</i>	0.20	\$1,260.00	\$252.00
5/25/2023	Dan Moses	Sale Process <i>Discussion with T. James of Province on sales Process and updated workstreams.</i>	0.70	\$1,260.00	\$882.00
5/25/2023	Dan Moses	Sale Process <i>Corresponded with R. Gayda of Seward on trust funding.</i>	0.20	\$1,260.00	\$252.00
5/26/2023	Dan Moses	Business Analysis / Operations <i>Discussion with J. Ko of Komodo Bay to review DIP budget.</i>	0.70	\$1,260.00	\$882.00
5/26/2023	Spencer Stires	Business Analysis / Operations <i>Updated and added April data to the Coin Cloud - Revenue Data file as requested by T. James</i>	1.90	\$480.00	\$912.00
5/26/2023	Spencer Stires	Business Analysis / Operations <i>Requested Deployment Logix contract from the company for A. Hosey's urgent need.</i>	0.40	\$480.00	\$192.00
5/26/2023	Spencer Stires	Business Analysis / Operations <i>Located and provided Cognito and Scandit agreements per A. Hosey's request.</i>	0.40	\$480.00	\$192.00
5/26/2023	Tanner James	Business Analysis / Operations <i>Developed the updated DIP budget model.</i>	2.40	\$560.00	\$1,344.00
5/26/2023	Tanner James	Business Analysis / Operations <i>Discussions with management and analysis of host issues relating to cash pickups.</i>	1.80	\$560.00	\$1,008.00
5/26/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with B. Axelrod of Fox Rothschild.</i>	0.20	\$1,260.00	\$252.00
5/26/2023	Spencer Stires	Business Analysis / Operations <i>Matched potential sponsor's key employee list with the company roster per T. James' request.</i>	0.80	\$480.00	\$384.00
5/26/2023	Spencer Stires	Business Analysis / Operations	0.70	\$480.00	\$336.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

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		<i>Searched for Deployment Logix contract in company files and communicated unavailability to A. Hosey.</i>			
5/26/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with Jorge of GenesisCoin.</i>			
5/26/2023	Tanner James	Sale Process	1.90	\$560.00	\$1,064.00
		<i>Coordinated with the stalking horse and pulled together cures related to assumption list.</i>			
5/26/2023	Tanner James	Sale Process	1.40	\$560.00	\$784.00
		<i>Continued providing comments on the APA disclosure schedules.</i>			
5/26/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Discussion with B. Axelrod of Fox Rothschild on RocketCoin APA signing.</i>			
5/26/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with A. Kissner of Enigma on bid procedures.</i>			
5/26/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with R. Schultz of Fox Swibel on APA next steps.</i>			
5/26/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with B. Axelrod of Fox Rothschild on APA status.</i>			
5/26/2023	Paul Huygens	Sale Process	1.00	\$1,320.00	\$1,320.00
		<i>Reviewed/corresponded re: filed RocketCoin APA and bid on balance of machines (0.6). Met with T. James re: same, timeline and operational matters (0.4).</i>			
5/26/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with consultation parties on bid procedures.</i>			
5/26/2023	Dan Moses	Sale Process	1.50	\$1,260.00	\$1,890.00
		<i>Worked on collateral and auction process give bid from liquidator.</i>			
5/26/2023	Dan Moses	Sale Process	1.00	\$1,260.00	\$1,260.00
		<i>Reviewed and analyzed final APA draft.</i>			
5/26/2023	Tanner James	Sale Process	0.70	\$560.00	\$392.00
		<i>Call with D. Moses re: upcoming auction.</i>			
5/26/2023	Tanner James	Sale Process	0.40	\$560.00	\$224.00

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		<i>Met with P. Huygens re: RocketCoin APA and bid on balance of machines, timeline, and operational matters.</i>			
5/26/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Discussion with B. Axelrod of Fox Rothschild re: sale process.</i>			
5/26/2023	Tanner James	Sale Process	1.60	\$560.00	\$896.00
		<i>Worked with counsel to consolidate disclosure schedules for the stalking horse APA around executory contracts.</i>			
5/26/2023	Dan Moses	Sale Process	1.30	\$1,260.00	\$1,638.00
		<i>Reviewed diligence materials for GenesisCoin and strategy around process.</i>			
5/26/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Discussion with T. James of Province for upcoming auction.</i>			
5/26/2023	Dan Moses	Sale Process	0.90	\$1,260.00	\$1,134.00
		<i>Discussion with Jorge of GenesisCoin on bid process.</i>			
5/26/2023	Dan Moses	Sale Process	0.90	\$1,260.00	\$1,134.00
		<i>Analyzed GenesisCoin bid relative to other bids.</i>			
5/26/2023	Tanner James	Sale Process	1.90	\$560.00	\$1,064.00
		<i>Continued developing disclosure schedules for the stalking horse cures.</i>			
5/26/2023	Dan Moses	Sale Process	1.10	\$1,260.00	\$1,386.00
		<i>Analyzed updated disclosure schedules.</i>			
5/26/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Corresponded between B. Axelrod of Fox Rothschild, P. Huygens and T. James of Province on next steps in process following APA.</i>			
5/27/2023	Tanner James	Business Analysis / Operations	2.70	\$560.00	\$1,512.00
		<i>Continued updating the cash flow forecast model.</i>			
5/27/2023	Spencer Stires	Business Analysis / Operations	1.80	\$480.00	\$864.00
		<i>Reindexed the lease to host matching database by location ID.</i>			
5/27/2023	Tanner James	Sale Process	1.40	\$560.00	\$784.00
		<i>Coordinated with qualified bidder re: continued diligence on machines.</i>			
5/27/2023	Tanner James	Sale Process	2.10	\$560.00	\$1,176.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Continued consolidating diligence items for qualified bidder re: machine locations and performance.</i>			
5/27/2023	Dan Moses	Sale Process	0.90	\$1,260.00	\$1,134.00
		<i>Reviewed and analyzed T. James emails to potential auction participants and responses from participants.</i>			
5/28/2023	Tanner James	Claims Analysis and Objections	1.20	\$560.00	\$672.00
		<i>Audited S. Stires analysis of 502(b)(6) claims.</i>			
5/28/2023	Spencer Stires	Claims Analysis and Objections	2.80	\$480.00	\$1,344.00
		<i>Continued calculating 502(B)(6) claim limits ahead of auction.</i>			
5/28/2023	Spencer Stires	Claims Analysis and Objections	2.90	\$480.00	\$1,392.00
		<i>Calculated of 502(B)(6) claim limits ahead of auction.</i>			
5/28/2023	Tanner James	Sale Process	1.40	\$560.00	\$784.00
		<i>Analyzed bid implications.</i>			
5/28/2023	Tanner James	Sale Process	2.70	\$560.00	\$1,512.00
		<i>Updated the bid comparison analysis with recently received qualified bids.</i>			
5/28/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Discussion with T. James of Province on qualified bids.</i>			
5/28/2023	Tanner James	Sale Process	1.30	\$560.00	\$728.00
		<i>Discussed qualified bids with D. Moses and integrated his comments.</i>			
5/29/2023	Spencer Stires	Business Analysis / Operations	2.20	\$480.00	\$1,056.00
		<i>Continued analyzing the cause of underperformance across a subset of kiosks.</i>			
5/29/2023	Spencer Stires	Business Analysis / Operations	0.40	\$480.00	\$192.00
		<i>Created folder system responsive to subpoena diligence request.</i>			
5/29/2023	Tanner James	Business Analysis / Operations	2.70	\$560.00	\$1,512.00
		<i>Revised the DIP model to share with interested parties.</i>			
5/29/2023	Spencer Stires	Business Analysis / Operations	2.80	\$480.00	\$1,344.00
		<i>Analyzed the cause of underperformance across a subset of kiosks.</i>			
5/29/2023	Dan Moses	Business Analysis / Operations	1.10	\$1,260.00	\$1,386.00

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BILLING THROUGH: 5/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with Jorge of GenesisCoin on proof of funds, visit logistics, and auction process.</i>			
5/29/2023	Spencer Stires	Business Analysis / Operations	2.40	\$480.00	\$1,152.00
		<i>Analyzed and cleaned account payables data to identify significant vendors per APA workstream.</i>			
5/29/2023	Spencer Stires	Business Analysis / Operations	0.50	\$480.00	\$240.00
		<i>Matched schedule F claims to revised cures analysis.</i>			
5/29/2023	Tanner James	Committee Activities	2.60	\$560.00	\$1,456.00
		<i>Continued consolidating 2004 requests from the committee.</i>			
5/29/2023	Tanner James	Committee Activities	2.80	\$560.00	\$1,568.00
		<i>Consolidated committee 2004 materials request.</i>			
5/29/2023	Tanner James	Committee Activities	2.90	\$560.00	\$1,624.00
		<i>Attended ongoing meeting with management re: consolidation of 2004 requests.</i>			
5/29/2023	Tanner James	Committee Activities	1.40	\$560.00	\$784.00
		<i>Participated in ongoing discussions with management re: 2004 information request.</i>			
5/29/2023	Dan Moses	Court Filings	0.60	\$1,260.00	\$756.00
		<i>Reviewed updated docket filings from Stretto on behalf of the debtor.</i>			
5/29/2023	Dan Moses	Financing Activities	0.60	\$1,260.00	\$756.00
		<i>Analyzed redline to forbearance agreement provided by Fox Rothschild.</i>			
5/29/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Corresponded with C. McAlary of Coin Cloud on sales process.</i>			
5/29/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Corresponded with M. Tucker of FTI on bid procedures.</i>			
5/29/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with R. Schultz of Fox Swibel on post auction timeline.</i>			
5/29/2023	Tanner James	Sale Process	0.50	\$560.00	\$280.00
		<i>Call with D. Moses re: sale process update.</i>			
5/29/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00

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**INVOICE**

INVOICE DATE: 6/27/2023  
INVOICE NO: 94170  
BILLING THROUGH: 5/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with B. Barnwell of Moelis on distributions.</i>			
5/29/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion with T. James of Province on workstream update.</i>			
5/29/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Discussion with B. Axelrod of Fox Rothschild on sale process.</i>			
5/29/2023	Tanner James	Sale Process	1.70	\$560.00	\$952.00
		<i>Coordinated with qualified bidder on auction logistics and requests for information.</i>			
5/29/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with P. Huygens of Province on sales process status.</i>			
5/29/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Corresponded with R. Schultz of Fox Swibel on sales process and timeline.</i>			
5/29/2023	Dan Moses	Sale Process	0.80	\$1,260.00	\$1,008.00
		<i>Corresponded with Forest Road on withdrawals of proposal.</i>			
5/30/2023	Tanner James	Business Analysis / Operations	1.50	\$560.00	\$840.00
		<i>Call with S. Stires, further identifying documents for 2004 subpoena diligence request.</i>			
5/30/2023	Tanner James	Business Analysis / Operations	2.10	\$560.00	\$1,176.00
		<i>Call with C. McAlary, S. Stires, and J. Jimmerson identifying documents for 2004 subpoena diligence request.</i>			
5/30/2023	Spencer Stires	Business Analysis / Operations	1.30	\$480.00	\$624.00
		<i>Worked on troubleshooting various document issues.</i>			
5/30/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Reviewed Notice of rejection of leases provided by A. Hosey of Fox Rothschild.</i>			
5/30/2023	Spencer Stires	Business Analysis / Operations	2.50	\$480.00	\$1,200.00
		<i>Identified kiosks likely to be offline by analyzing frequency of revenue.</i>			
5/30/2023	Spencer Stires	Business Analysis / Operations	1.50	\$480.00	\$720.00
		<i>Call with T. James, further identifying documents for 2004 subpoena diligence request.</i>			

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Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/30/2023	Dan Moses	Business Analysis / Operations <i>Reviewed Proof of funds provided by C. McAlary of Coin Cloud.</i>	0.20	\$1,260.00	\$252.00
5/30/2023	Tanner James	Business Analysis / Operations <i>Call with C. McAlary, Z. Williams, S. Stires, and A. Goldstein regarding document production for 2004 request.</i>	0.60	\$560.00	\$336.00
5/30/2023	Spencer Stires	Business Analysis / Operations <i>Call with C. McAlary, Z. Williams, T. James, and A. Goldstein regarding document production for 2004 request.</i>	0.60	\$480.00	\$288.00
5/30/2023	Spencer Stires	Business Analysis / Operations <i>Call with C. McAlary, T. James, and J. Jimmerson identifying documents for 2004 subpoena diligence request.</i>	2.10	\$480.00	\$1,008.00
5/30/2023	Dan Moses	Case Administration <i>Corresponded with B. Axelrod on wiring instructions.</i>	0.20	\$1,260.00	\$252.00
5/30/2023	Tanner James	Committee Activities <i>Organized committee 2004 requests.</i>	2.70	\$560.00	\$1,512.00
5/30/2023	Dan Moses	Financing Activities <i>Corresponded with V. Gamble of CRG on liquidation.</i>	0.50	\$1,260.00	\$630.00
5/30/2023	Dan Moses	Sale Process <i>Analyzed term sheet provided by Philosophy group.</i>	1.30	\$1,260.00	\$1,638.00
5/30/2023	Dan Moses	Sale Process <i>Reviewed and analyzed bid for remaining assets provided by C. McAlary of Coin Cloud.</i>	0.70	\$1,260.00	\$882.00
5/30/2023	Dan Moses	Sale Process <i>Corresponded with D. Greetham of Aetherial Wolf on bid procedures.</i>	0.10	\$1,260.00	\$126.00
5/30/2023	Tanner James	Sale Process <i>Discussions with interested parties / qualified bidders ahead of the upcoming auction.</i>	2.40	\$560.00	\$1,344.00
5/30/2023	Dan Moses	Sale Process <i>Reviewed and analyzed term sheet provided by Heller Financial.</i>	0.90	\$1,260.00	\$1,134.00
5/30/2023	Tanner James	Sale Process <i>Analyzed qualified bids ahead of the upcoming auction.</i>	1.70	\$560.00	\$952.00



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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/30/2023	Dan Moses	Sale Process <i>Reviewed and analyzed draft term sheet template.</i>	0.60	\$1,260.00	\$756.00
5/30/2023	Dan Moses	Sale Process <i>Analyzed draft GenesisCoin term sheet offer.</i>	0.90	\$1,260.00	\$1,134.00
5/30/2023	Dan Moses	Sale Process <i>Corresponded with M. Helini of Enigma on sales process.</i>	0.20	\$1,260.00	\$252.00
5/30/2023	Tanner James	Sale Process <i>Developed comparative bid analysis re: upcoming auction.</i>	2.90	\$560.00	\$1,624.00
5/30/2023	Dan Moses	Sale Process <i>Reviewed and analyzed draft term sheet response provided by T. James of Province.</i>	0.30	\$1,260.00	\$378.00
5/30/2023	Dan Moses	Sale Process <i>Corresponded with C. McAlary of Coin Cloud and Enigma on site visits.</i>	0.40	\$1,260.00	\$504.00
5/30/2023	Tanner James	Sale Process <i>Calls with interested parties re: logistics of the upcoming auction.</i>	1.60	\$560.00	\$896.00
5/30/2023	Dan Moses	Sale Process <i>Analyzed stalking horse APA.</i>	0.60	\$1,260.00	\$756.00
5/30/2023	Dan Moses	Sale Process <i>Corresponded with B. Axelrod of Fox Rothschild on bid procedures.</i>	0.30	\$1,260.00	\$378.00
5/30/2023	Dan Moses	Sale Process <i>Corresponded with M. Tucker of FTI on sales process.</i>	0.40	\$1,260.00	\$504.00
5/30/2023	Tanner James	Sale Process <i>Responded to various inbound diligence requests made by interested parties ahead of the upcoming auction.</i>	1.40	\$560.00	\$784.00
5/30/2023	Dan Moses	Sale Process <i>Analyzed term sheet provided by Aetherial Wolf.</i>	1.10	\$1,260.00	\$1,386.00
5/30/2023	Dan Moses	Sale Process <i>Corresponded with R. Lukatsevich of Philosophy on RocketCoin stalking horse term sheet.</i>	0.40	\$1,260.00	\$504.00

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**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/31/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with M. Tucker of FTI re: guaranteed minimum.</i>	0.80	\$1,260.00	\$1,008.00
5/31/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with T. James of Transgistix.</i>	0.20	\$1,260.00	\$252.00
5/31/2023	Spencer Stires	Business Analysis / Operations <i>Gathered and organized contracts and emails related to the software installation and switch from BA to CCOS per diligence request.</i>	1.40	\$480.00	\$672.00
5/31/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with Jorge of GenesisCoin on warehouse tour.</i>	0.30	\$1,260.00	\$378.00
5/31/2023	Spencer Stires	Business Analysis / Operations <i>Developed code to print PowerPoints and MBOX files to PDF efficiently.</i>	1.10	\$480.00	\$528.00
5/31/2023	Tanner James	Business Analysis / Operations <i>Call with D. Moses re: host rejections.</i>	0.30	\$560.00	\$168.00
5/31/2023	Spencer Stires	Business Analysis / Operations <i>Produced documentation regarding the Company's remediation of gaps as referenced in A. Goldstein's May 15, 2023 deposition, per diligence request.</i>	0.80	\$480.00	\$384.00
5/31/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with R. Schultz of Fox Swibel on open IP issues.</i>	1.00	\$1,260.00	\$1,260.00
5/31/2023	Spencer Stires	Business Analysis / Operations <i>Provided access to the data room for Tris Fall as requested by Tanner James and Joseph Petrone.</i>	0.30	\$480.00	\$144.00
5/31/2023	Dan Moses	Business Analysis / Operations <i>Discussion with T. James of Province on host rejections.</i>	0.30	\$1,260.00	\$378.00
5/31/2023	Dan Moses	Business Analysis / Operations <i>Analyzed Brazil and DIP budget questions provided by M. Tucker of FTI.</i>	0.60	\$1,260.00	\$756.00
5/31/2023	Spencer Stires	Business Analysis / Operations <i>Continued retrieving various internal company documents and correspondences requested by 2004 subpoena.</i>	2.80	\$480.00	\$1,344.00
5/31/2023	Spencer Stires	Business Analysis / Operations	1.20	\$480.00	\$576.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Gathered information from relevant entities involved in the CCOS deployment on DCMs per subpoena request workstream.</i>			
5/31/2023	Spencer Stires	Business Analysis / Operations	2.90	\$480.00	\$1,392.00
		<i>Retrieved various internal company documents and correspondences requested by 2004 subpoena.</i>			
5/31/2023	Spencer Stires	Business Analysis / Operations	1.50	\$480.00	\$720.00
		<i>Gathered and provided marketing agreements between the debtor and various high-profile celebrities.</i>			
5/31/2023	Dan Moses	Business Analysis / Operations	0.90	\$1,260.00	\$1,134.00
		<i>Reviewed and analyzed supplemental term sheet provided by J. Fernandez of Heller Capital.</i>			
5/31/2023	Tanner James	Committee Activities	2.40	\$560.00	\$1,344.00
		<i>Continued working with S. Stires re: consolidation of committee 2004 requests.</i>			
5/31/2023	Tanner James	Committee Activities	1.80	\$560.00	\$1,008.00
		<i>Organized internal VDR re: committee 2004 requests.</i>			
5/31/2023	Tanner James	Committee Activities	2.70	\$560.00	\$1,512.00
		<i>Worked with Fox Rothschild and management re: consolidation of 2004 requests.</i>			
5/31/2023	Tanner James	Sale Process	1.10	\$560.00	\$616.00
		<i>Discussions with D. Moses and qualified bidder re: bid.</i>			
5/31/2023	Dan Moses	Sale Process	1.10	\$1,260.00	\$1,386.00
		<i>Discussions with T. James on qualified bidder.</i>			
5/31/2023	Tanner James	Sale Process	1.40	\$560.00	\$784.00
		<i>Discussions with qualified bidder re: bid ahead of auction.</i>			
5/31/2023	Dan Moses	Sale Process	1.10	\$1,260.00	\$1,386.00
		<i>Discussion with Philosophy Group on sales process and updated diligence.</i>			
5/31/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Corresponded with V. Gamble of CRG on liquidation structure.</i>			
5/31/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Analyzed Coin Cloud diligence updated provided by Fox Rothschild.</i>			

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**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/31/2023	Dan Moses	Sale Process <i>Discussion with M. Tucker of FTI on sales process.</i>	0.80	\$1,260.00	\$1,008.00
5/31/2023	Dan Moses	Sale Process <i>Discussion with R. Schultz of Fox Swivel and RocketCoin on sales process and diligence efforts.</i>	1.20	\$1,260.00	\$1,512.00
5/31/2023	Dan Moses	Sale Process <i>Discussion with Jorge from GenesisCoin on sales process.</i>	1.00	\$1,260.00	\$1,260.00
5/31/2023	Dan Moses	Sale Process <i>Analyzed bid comparison provided by T. James of Province.</i>	1.50	\$1,260.00	\$1,890.00
5/31/2023	Dan Moses	Sale Process <i>Corresponded with J. Field of Philosophy group.</i>	0.20	\$1,260.00	\$252.00
5/31/2023	Tanner James	Sale Process <i>Discussions with Debtor and professionals re: qualified bids.</i>	2.10	\$560.00	\$1,176.00
5/31/2023	Dan Moses	Sale Process <i>Corresponded with R. Schultz of Fox Swibel on bid procedures.</i>	0.50	\$1,260.00	\$630.00
5/31/2023	Dan Moses	Sale Process <i>Discussion with T. James of Province on sales process and update to term sheets.</i>	0.50	\$1,260.00	\$630.00
5/31/2023	Tanner James	Sale Process <i>Call with D. Moses re: sale process and updates to term sheets.</i>	0.50	\$560.00	\$280.00
<b>TOTAL SERVICES</b>			<b>709.60</b>		<b>\$545,433.00</b>

**EXPENSES**

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
Meals:			
4/3/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson</i>	\$28.86
4/4/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson</i>	\$34.18
5/1/2023	Spencer Stires	Meals <i>Postmates - Working Lunch - Henderson</i>	\$25.24

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5/9/2023	Spencer Stires	Meals <i>Postmates - Working Lunch - Henderson</i>	\$28.34
5/11/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson</i>	\$44.22
5/12/2023	Spencer Stires	Meals <i>Postmates - Working Lunch - Henderson</i>	\$28.31
5/17/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson</i>	\$39.23
5/22/2023	Spencer Stires	Meals <i>Postmates - Working Lunch - Henderson</i>	\$27.84
5/23/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson</i>	\$40.60
5/27/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson</i>	\$33.43
5/28/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson</i>	\$27.84
5/30/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson</i>	\$28.31
5/31/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson</i>	\$43.57
Research:			
5/4/2023	Pacer	Research <i>Pacer allocation for Q1 2023 - Coin Cloud</i>	\$0.20
5/31/2023	Province LLC - Expenses	Research <i>Research May 2023 - Coin Cloud FA 2</i>	\$946.00
TOTAL EXPENSES			\$1,376.17
SUBTOTAL			\$546,809.17
DISCOUNT APPLIED			(\$54,543.30)
AMOUNT DUE THIS INVOICE			\$492,265.87

This invoice is due upon receipt